



EntireHR Version Release

X2

Grace Thomson

Entire Software



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Recruitment

Mobile-Friendly Applicant Portal



Introducing both a brand-new technology and mobile-friendly display in the Applicant Portal has re-invented the applicant portal with faster and more intelligent functionality than ever before!

Including:

- Applicants can now upload documents straight from their phone!
- Can now bulk upload multiple documents under one document name
i.e. multiple clinical placement notes
- Removal of Save & Complete Stage Button – results will now automatically save as an applicant completes each section.

The image shows a mobile-friendly form titled "Personal". It includes sections for "Personal Details", "Contact Details", and "Emergency Contact Details". The "Emergency Contact Details" section is expanded, showing input fields for "Name*" (with the value "qa") and "Relationship*" (with the value "QA").

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Permanent Resident Visa Changes

Visa functionality has been updated to accommodate members who have previously had a Working Visa and have now achieved their Permanent Residency.

Member Name: **FELICITY SMOAK** | Member Qualification: **COMPANYSEC**

Compliances **Visa**

Visa Details - Work Entitlement Check
Non-Residents are required to complete visa information

First Name	FELICITY	Passport ID * (Characters Left: 14)	N71000
Last Name	SMOAK	Passport Country * (Characters Left: 64)	CANADA
Date of Birth	24/07/1989	Passport Expiry	DD-MM-YYYY <input type="text"/>

Visa Details (Fortnight Visa hours limit restriction is ON - 40 hours)

Visa Class * (Characters Left: 40)	visa class	Grant Date *	30/09/2019 <input type="text"/>
Visa Subclass * (Characters Left: 12)	visa subclass	Expiry Date *	24/02/2020 <input type="text"/>
Visa Type Name (Characters Left: 50)			
Visa Type Detail (Characters Left: 200)			

Work Entitlements (Characters Left: 500)

Working hours limit * Exclusion Period -

Any work entitlements if you want to highlight...

Visa Conditions (Characters Left: 200)

Please write your specific conditions if you have...

Selecting *Non-Resident* will display the pop-up below

Non - Resident Credit Limit : 216

Permanent Residency Pop-Up¹

Permanent Residency

Date of Permanent Residency

¹ Date be entered must be less than the current date

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Permanent Residency Date is now in effect and previous working Visa is still visible but has no impact on number of hours Member can work.

Member Name: FELICITY SMOAK | Member Qualification: COMPANYSEC

Compliances **Visa**

Visa Details - Work Entitlement Check

Non-Residents are required to complete visa information

Date of Permanent Residency:	10/02/2020	Permanent Resident	Credit Limit : 216
------------------------------	------------	--------------------	--------------------

First Name	FELICITY	Passport ID * (Characters Left: 14)	N71000
Last Name	SMOAK	Passport Country * (Characters Left: 64)	CANADA
Date of Birth	24/07/1989	Passport Expiry	DD-MM-YYYY <input type="text"/> <input type="text"/>

Visa Details (Fortnight Visa hours limit restriction is ON - 40 hours)

Visa Class (Characters Left: 40)	visa class	Grant Date	30/09/2019 <input type="text"/>
Visa Subclass (Characters Left: 12)	visa subclass	Expiry Date	24/02/2020 <input type="text"/>
Visa Type Name (Characters Left: 50)			
Visa Type Detail (Characters Left: 200)			

Work Entitlements (Characters Left: 500)

Working hours limit

Exclusion Period -

Any work entitlements if you want to highlight...

Visa Conditions (Characters Left: 200)

Please write your specific conditions if you have...

Talent Search improvements

New compact view allows ease of navigation while using Talent Search without compromising additional filters.

Talent Search

Country *	AUSTRALIA	State	Select State	Industry	Select Industry	Qualification	Select Qualification
Service Office	Select Service Office	Job ref#	Select	Member only	No	Parsed CVs - Keywords search	<input type="button" value="Search"/>

Provides option to expand to use additional filters if required

New and improved member card (sneak peeks shown below) is cleaner in design and functionality, with multiple tabs allowing ease of navigation and brand-new fun and exciting displays!

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Member Card Sneak Peak 1

Felicity Smoak, 372923
✕

Wallerawang, Australia	000000000 Rahul@entiresoftware.Com	Member Active	New South Wales 11-08-2017
------------------------	---------------------------------------	------------------	-------------------------------

Details
Skills
Resume
Shift Activities
Availability
Jobs
Notes
CV Parsed Results

Availability

February, 2020						
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
26	27	28	29	30	31	01 Unknown
02 Unknown	03 Unknown	04 Unknown	05 Unknown	06 Unknown	07 Unknown	08 Unknown
09 Unknown	10 Unknown	11 ✓ AM ✓ PM ✗ NS	12 ✓ AM ✓ PM ✗ NS	13 ✓ AM ✓ PM ✗ NS	14 ✓ AM ✓ PM ✗ NS	15 ✓ AM ✓ PM ✗ NS
16 ✓ AM ✓ PM ✗ NS	17 Unknown	18 Unknown	19 Unknown	20 Unknown	21 Unknown	22 Unknown

Member Card Sneak Peek 2

Felicity Smoak, 372923
✕

Wallerawang, Australia	000000000 Rahul@entiresoftware.Com	Member Active	New South Wales 11-08-2017
------------------------	---------------------------------------	------------------	-------------------------------

Details
Skills
Resume
Shift Activities
Availability
Jobs
Notes
CV Parsed Results

Current Assigned Shift

Shift Date	Type	Start	End	Qualification	Service Locat...	Delivery Location	Shift Location
There is no shift to display.							

Released Shifts available

Shift Date	Type	Start	End	Qualification	Service Locat...	Delivery Location	Shift Location
There is no shift to display.							

Previous booked 10 shifts

Shift Date	Type	Start	End	Qualification	Service Locat...	Delivery Location	Shift Location
There is no shift to display.							

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Country *	AUSTRALIA	State	Select State	Industry	Select Industry	Qualification	
Service Office	Select Service Office	Job ref#	Select	Member only	No	Parsed CVs search	

ID	First Name	Last Name	Industry	Qualification	Suburb	Current Status	Job
---	SACHIN	MALIK	AGRICULTURE	LABOURER QUAL	CAMPBELL	Member	WEI
---	SUDESH	KUMAR	AGRICULTURE	LABOURER QUAL	AINSLIE	Member	SEE
---	TIARA	NISCHAL	AGRICULTURE	ACCOUNTS PAYABLE	ANDOVER	Member	WEI
---	USERr	DUMMY	AGRICULTURE	BUSINESS DEVELOPMENT MANA...	AINSLIE	Member	SEE
---	AHUJA	LAKSHAY	AGRICULTURE	TRADES	CALWELL	Applicant	SEE

any personnel may be selected (as shown above) and the following tasks may be actioned directly from the talent search screen

- Email
Send email here
- Send SMS / PUSH
Send sms here
- Parse CV
Parse selected resume

Resume Parsing in Talent Search²

The first phase of EntireHR's Resume Parsing has now been fully integrated!

Resume's may now be parsed for any personnel with a resume on file³ by first selecting relevant personnel and *Parse CV* which will display the below pop-up.

Resume Parsing

Resume Parsing Credits left: 419

1 of 1 selected records

0% Completed

Go

(Note: Credits required. One Credit Per Resume)

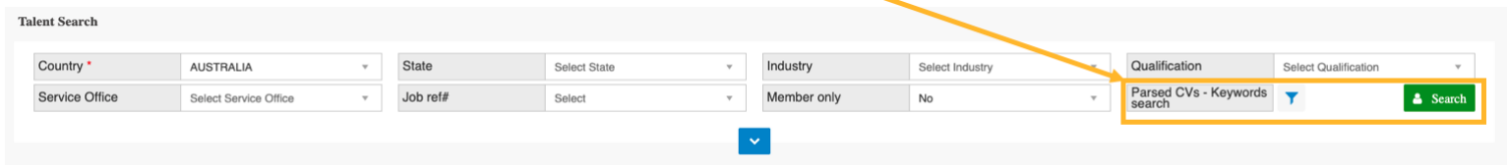
Selecting GO will begin the parsing!
Once completed - user will receive a resume parsed successfully notification

² Credits available for purchase via EntireHR

³ Credits available for purchase via EntireHR

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Once parsed; keywords or "words and phrases" (highlighted below) can be utilised to find appropriate candidates.



Talent Search

Country * AUSTRALIA | State Select State | Industry Select Industry | Qualification Select Qualification

Service Office Select Service Office | Job ref# Select | Member only No

Parsed CVs - Keywords search | Search

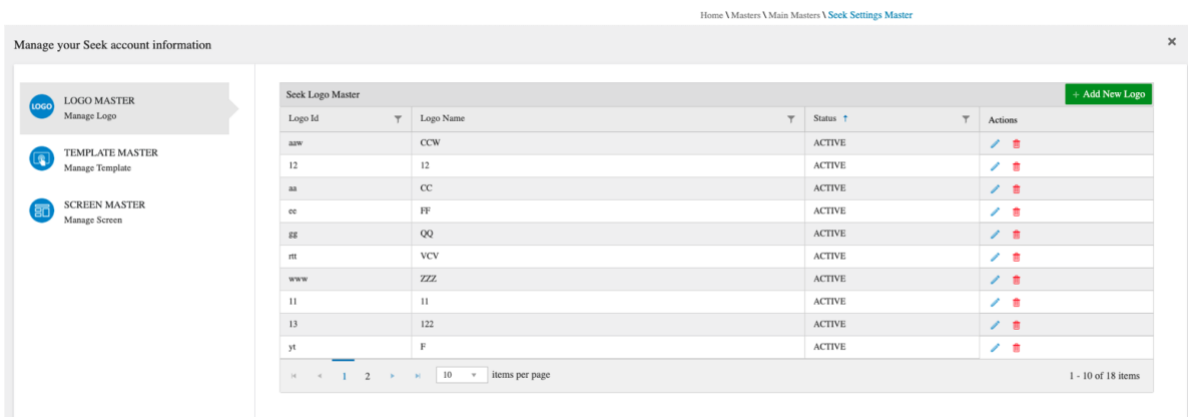
SEEK Job Integration⁴:

Pathway: *Masters>Main Masters>Seek Settings*

The system now has a capability to create SEEK jobs within the system & release them on SEEK portal.

This includes the ability to edit and/or add:

- Logo
- Template
- Screen



Manage your Seek account information

Home \ Masters \ Main Masters \ Seek Settings Master

Seek Logo Master

Logo Id | Logo Name | Status | Actions

aw	CCW	ACTIVE	
12	12	ACTIVE	
aa	CC	ACTIVE	
ee	FF	ACTIVE	
ff	QQ	ACTIVE	
tt	VCV	ACTIVE	
www	ZZZ	ACTIVE	
11	11	ACTIVE	
13	122	ACTIVE	
yt	F	ACTIVE	

1 - 10 of 18 items

Member Allocation

Enhancements + Fixes

Pathway: *Allocation>Member Allocation*

⁴ If this additional module has been purchased

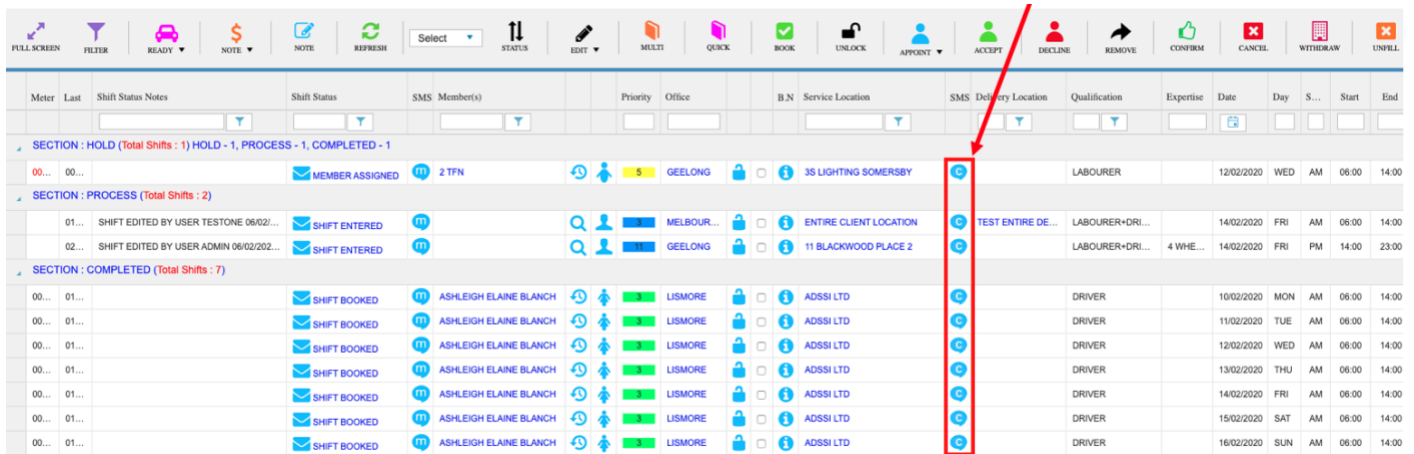
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Member Allocations has received some TLC in X2, and has received the following enhancements and fixes:

- Reverse search feature shows members available per day (instead of per shift) **and** will show all members in all areas by default (does not filter by Office).
- Member will now be removed from Member Allocations 'list' once booked into a shift on the day nominated.

Client Allocations

Client SMS Feature



Meter	Last	Shift Status Notes	Shift Status	SMS	Member(s)	Priority	Office	B.N	Service Location	SMS Delivery Location	Qualification	Expertise	Date	Day	S...	Start	End
SECTION : HOLD (Total Shifts : 1) HOLD - 1, PROCESS - 1, COMPLETED - 1																	
00...	00...		MEMBER ASSIGNED	11	2 TFN	5	GEELONG		3S LIGHTING SOMERSBY		LABOURER		12/02/2020	WED	AM	06:00	14:00
SECTION : PROCESS (Total Shifts : 2)																	
01...	01...	SHIFT EDITED BY USER TESTONE 06/02/2020...	SHIFT ENTERED	11			MELBOUR...		ENTIRE CLIENT LOCATION	TEST ENTIRE DE...	LABOURER+DRI...		14/02/2020	FRI	AM	06:00	14:00
02...	02...	SHIFT EDITED BY USER ADMIN 06/02/2020...	SHIFT ENTERED	11			GEELONG		11 BLACKWOOD PLACE 2		LABOURER+DRI...	4 WHE...	14/02/2020	FRI	PM	14:00	23:00
SECTION : COMPLETED (Total Shifts : 7)																	
00...	01...		SHIFT BOOKED	11	ASHLEIGH ELAINE BLANCH		LISMORE		ADSSI LTD		DRIVER		10/02/2020	MON	AM	06:00	14:00
00...	01...		SHIFT BOOKED	11	ASHLEIGH ELAINE BLANCH		LISMORE		ADSSI LTD		DRIVER		11/02/2020	TUE	AM	06:00	14:00
00...	01...		SHIFT BOOKED	11	ASHLEIGH ELAINE BLANCH		LISMORE		ADSSI LTD		DRIVER		12/02/2020	WED	AM	06:00	14:00
00...	01...		SHIFT BOOKED	11	ASHLEIGH ELAINE BLANCH		LISMORE		ADSSI LTD		DRIVER		13/02/2020	THU	AM	06:00	14:00
00...	01...		SHIFT BOOKED	11	ASHLEIGH ELAINE BLANCH		LISMORE		ADSSI LTD		DRIVER		14/02/2020	FRI	AM	06:00	14:00
00...	01...		SHIFT BOOKED	11	ASHLEIGH ELAINE BLANCH		LISMORE		ADSSI LTD		DRIVER		15/02/2020	SAT	AM	06:00	14:00
00...	01...		SHIFT BOOKED	11	ASHLEIGH ELAINE BLANCH		LISMORE		ADSSI LTD		DRIVER		16/02/2020	SUN	AM	06:00	14:00

A brand-new feature in X2, clients have their own dedicated column may now be SMS'd via the system the same as members.

The system will automatically populate Destination field with a valid MOBILE number on the client file in the following order:

1. Professional⁵
2. Delivery Location

⁵ Professional must have a professional profile/login + mobile number entered

3. Service Location

Send SMS

Account Balance : 2066

Client / Professional	KING ARTHUR
Destination(s)	0423797252
SMS Templates	CLIENT CONFIRMATION
Message	Hello, Entire are pleased to confirm Jane Austen will be attending on 10/02/2020 at FRANKSTON HOSPITAL - from 16:00 - 18:00. Any queries or concerns please contact us on 1800 000 000.

581 Characters Remaining

Contact Log

Note:
1. Multiple destinations can be entered separately by a comma (,)

New Member Pulled Out Functionality

This feature now provides the user the option to simultaneously adjust member's availability and adjust priority when pulling member out of shift.

Below shows the new member pulled out pop-up

Are you sure you want to be pulled out the shift, if yes, then please select the Reason?

Professional

Reason: -- Select --

Priority Change?: -- Select --

Remove Day Availability? Yes

Remove Shift Availability? Yes

Priority Change is now Dynamic - meaning member priority may be changed to any of the member priority options

Reason Selected will show in Member's Availability Notes if either Remove Availability Option is Selected

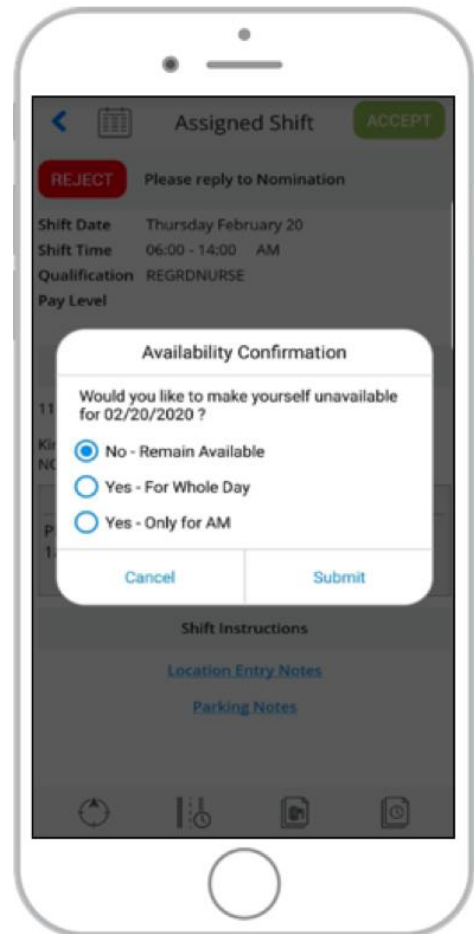
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Below demonstrates how the member availability is adjusted (dependent on whether Day or Shift availability is selected).

The screenshot shows the 'Member Availability' interface for 'CAPTAIN AMERICA' (Employee ID: 3798027). It includes a calendar for February 2020, a 'Select Casual Availability Date' section, and a 'Select Shift Wise Availability' section with radio buttons for 'Available', 'Not Available', 'Possible', and 'Unknown' for AM, PM, and NS shifts. A 'Permanent Availability (View Only)' grid shows availability for all days and shifts. A table at the bottom lists 'Current Availability Dates' with columns for Edit, Casual Availability Date, Day, AM, PM, NS, Notes, User, DateTime, Status, StandBy, and Double Shift. A red callout box points to the 'Notes' column, stating: 'Members Availability will be removed + reason selected will autopopulate as availability note.' The table shows an entry for 10/02/2020 on Monday, Not Available, with the note 'MEMBER UNWELL - Pulled out of Shift by ENTIRE'.

Enhanced Member Declined from App Functionality

When a member declines an offered shift⁶ via the app; they are now offered the opportunity to adjust their availabilities to reflect this as shown here.



⁶ Whether shift has been Assigned or Broadcasted to member

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Reports⁷

X2 introduces the new technology and logic for EntireHR reporting which enables us to provide greater depth and accuracy on the figures reported than ever before.

This new technology allows each report to be spilt into 'levels' or 'tiers' which summarise the data differently at each level.

Within each report additional tiers can be accessed by selecting any of the text in **blue**.

An overview of each report will include an individualised explanation of these tiers, however the purpose of each tier will follow the same general principles outlined below.

Tier 1 – Provides an overall summary of requested data.


Tier 2: Provides an overall summary of the data (i.e. different clients/members) which accumulatively equal the amount in Tier 1.

Tier 3: Provides a detailed list of the different records (i.e. bookings) that accumulatively equal the amount in Tier 2.

Master Client Compliance Report

Pathway: Reports>Client Reports>Client Compliance Report

This report allows the user to search for client compliance entered as required by any of the fields shown above.

Additionally, once data is retrieved, using the  located in the title at the top of each column a user may either:

- filter for more specific information

⁷ All of these and future reports will be located in the Web Portal

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- remove unrequired columns

Client Compliance Report

Servicing Office: -- Select Servicing Office --
 Delivery Location: -- Select Delivery Location --
 Rule Status: -- Select Rule Status --
 Service Location: -- Select Service Location --
 Qualification: -- Select Qualification --
 Rule Created/Updated: 11/01/2020 10/02/2020

Filters located | Report | Export | Send Email

Service Location	Rule Title	Qualification	Document Name	Shift Restriction	Created / Updated On
AEU NSW TEACHERS FEDERATION BRANCH	Work with Children C		WORKING WITH CHILDREN PERMIT	Yes	30/07/2018
AEU NSW TEACHERS FEDERATION BRANCH	AHPRA Ia Must		AHPRA REGISTRATION	Yes	23/07/2018
AEU NSW TEACHERS FEDERATION BRANCH	License in most	LABOURER QUAL	LICENCE AUSTRALIAN DRIVERS WITH PHOTOGRAPH	Yes	23/07/2018
AEU NSW TEACHERS FEDERATION BRANCH	Induction Program La		SPARE INDUCTION 2	No	23/07/2018
AEU NSW TEACHERS FEDERATION BRANCH	ALL CERTIFICATE ARE		BASIC LIFE SUPPORT	Yes	23/07/2018
AEU NSW TEACHERS FEDERATION BRANCH	CERTIFICATE B IS MUS		CERTIFICATE B	Yes	23/07/2018
AEU NSW TEACHERS FEDERATION BRANCH	CERTIFICATE B IS MUS		DIPLOMA	Yes	23/07/2018
AEU NSW TEACHERS FEDERATION BRANCH	VISA Permit		VISA PERMIT	Yes	21/08/2018
AEU NSW TEACHERS FEDERATION BRANCH	Manual Handling Chec		MANUAL HANDLING CERT	Yes	21/08/2018
ALLIED TIMBER PRODUCTS	Service-based rule	COMPANY INDUCTEE	CERTIFICATE	Yes	07/01/2020
ALLIED TIMBER PRODUCTS	ALLIED TIMBER PRODUCTS		ORIGINAL RESUME	Yes	21/06/2019
ALLROAD GROUP	test rule		MMR	Yes	19/08/2019
ALLROAD GROUP	Only Service based r	COMPANY INDUCTEE	CERTIFICATE	Yes	03/08/2018
ALLROAD GROUP	S+Q+E	DRIVER	FACILITY PARKING	Yes	06/09/2018
ALLROAD GROUP	s		FIRST AID CERTIFICATE	Yes	06/09/2018
ALLTECH LIENERT AUSTRALIA PTY LTD	Service Based rule f		CERTIFICATE	Yes	03/08/2018
AMP POWER PTY LIMITED	Service Level Rule 1		ANNUAL MEDICATION MANAGEMENT	Yes	31/07/2019
AMP POWER PTY LIMITED	Service Level Rule 5		MALE ONLY	No	31/07/2019
AMP POWER PTY LIMITED	Rule Without Ack		POLICE CHECK	Yes	18/10/2019

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Override Member Compliance Report

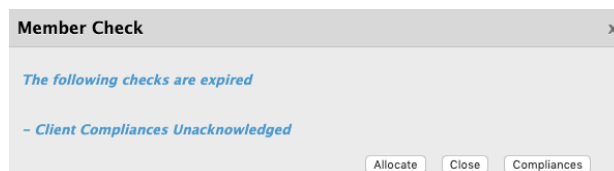
Override Member Compliance Report

Shift Period *(Max of 30 Days): 11/01/2020 10/02/2020
 Admin Location: -- Select Admin Location --
 Service Location: -- Select Service Location --
 Delivery Location: -- Select Delivery Location --
 Servicing Office: -- Select Servicing Office --
 Override Staff: -- Select Override Staff --
 Qualification: -- Select Qualification --

Report | Export | Send Email

Pathway: Reports>Client Reports>Override Member Compliance Report

This report will generate a record of each time a member's client compliance is overridden by an allocator.



The details of the booking and the allocator opting to override these compliances will be recorded in the database each time the above Member Check pop-up is displayed, and the user selects *allocate* to override the unacknowledged client compliances.

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Tier 1

Summary of all members who have had compliances overridden within the nominated period

Override Member Compliance Report

Shift Period *(Max of 30 Days)*: 01/02/2020 to 12/02/2020

Admin Location: -- Select Admin Location --

Service Location: -- Select Service Location --

Delivery Location: -- Select Delivery Location --

Servicing Office: -- Select Servicing Office --

Override Staff: -- Select Override Staff --

Qualification: -- Select Qualification --

[Report](#) [Export](#) [Send Email](#)

First Name	Last Name	Qualification	Email Address	Mobile Number	Office	Suburb
EXAMPLE	MEMBER	COMMUNICATIONS OFFICER	grace@entiresoftware.com	0404651111	PERTH	CARRUM DOWNS
GEORGE	CLOONEY	REGISTERED NURSE	steve@entiresoftware.com	0434100111	SYDNEY	NAREMBURN
JHON	JAMES	CARER	rahul@entiresoftware.com	0897876356	GEEELONG	ADELAIDE
SARAH	CHALKE	PERSONAL SERVICE ASSISTANT	steve@entiresoftware.com	0434100112	SYDNEY	CENTENNIAL PARK

1 - 4 of 4 Items

Tier 2

Breakdown of bookings which were overridden

Override Member Compliance Report

Shift Period *(Max of 30 Days)*: 01/02/2020 to 15/02/2020

Admin Location: -- Select Admin Location --

Service Location: -- Select Service Location --

Delivery Location: -- Select Delivery Location --

Servicing Office: -- Select Servicing Office --

Override Staff: -- Select Override Staff --

Qualification: -- Select Qualification --

[Report](#) [Export](#) [Send Email](#)

Details of Member Shift Overridden - Group by Service Location - Ordered by Chronological Date & Time

Service Location	Delivery Location	Qualification	Shift Date	Shift Type	Start Time	End Time	Worked Hrs	Override Date Time	Override Staff
FRANKSTON HOSPITAL		REGGRDNURSE	11/02/2020	AM	06:00	14:00	08:00	10/02/2020 At 14:53	DEMO INTERNAL STAFF

1 - 1 of 1 Items

Tier 3

Detailed breakdown of member's unacknowledged client compliances

Details of Member's Outstanding Client Compliances - Group by Service Location - Ordered by Chronological Date & Time

Service Location	Delivery Location	Rule Title	Qualification	Acknowledgement Type	Expertise	Document Name	Rule Add/Edit Date
FRANKSTON HOSPITAL		Peninsula Health Policies + Procedures		Read & Sign		PENINSULA HEALTH ORIENTATION	01/09/2018
FRANKSTON HOSPITAL		Prebooked Shift		Read & Sign		PENINSULA HEALTH ALLOCATIONS	01/09/2018
FRANKSTON HOSPITAL		Working with Children Check Required				DUMMY HEALTH DOCUMENT	02/09/2019
FRANKSTON HOSPITAL	MATERNITY	Client Requires Working with Children Check				WORKING WITH CHILDREN PERMIT	02/09/2019
FRANKSTON HOSPITAL		Client Requires 2018 Flu Shot		Read & Sign		ORIGINAL RESUME	07/09/2018
FRANKSTON HOSPITAL		Medication Room Protocol	REGGRDNURSE	Information		SPARE INDUCTION1	07/09/2018
FRANKSTON HOSPITAL		Client Requires CPR	REGGRDNURSE	Read & Send Information		FACILITY POLICIES + PROCEEDURES	10/09/2018
FRANKSTON HOSPITAL		Government Induction Required				CLOVER	11/09/2019
FRANKSTON HOSPITAL		Linked to Facility Parking Document	REGGRDNURSE	Read & Sign	ENTIRE EXEPERTISE	FACILITY PARKING	19/09/2018

1 - 9 of 9 Items

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Weekly Sales Report⁸

Pathway: Reports>Finance Reports> Sales Report

Date From *	03/02/2020	Compare With	Select Compare With	Compare Period	Select Compare Period
Date To *	10/02/2020	State Name	Select State Name	Office Name	Select Office Name
Group Name	Select Group Name	Service Location	Select Service Location	Group By	Office

Report Export Send Email

This report allows sales figures to be collated and/or compared based on the period selected. The tiers will summarise and categorise data as follows:

Tier 1

Summary of Total Figures for Period Selected

Office Name	Date	Amount
MELBOURNE	31 Jan 20	\$3,627.2
Totals : 1		\$3,627.20

1 - 1 of 1 items

Click total sum to access Tier 2.

Tier 2

Breakdown of Total Figures per Service Location

Service Location	Admin Location	Date	Amount
FLEMINGTON RACECOURSE	VICTORIA RACING CLUB	31 Jan 20	\$3,627.2
Totals : 1			\$3,627.20

1 - 1 of 1 items

Select any Service Location sum to access Tier 3.

⁸ Accessible as per User Role + Authorisation Level

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Tier 3⁹

Detailed Breakdown of Service Location Invoice History

Service Location: FLEMINGTON RACECOURSE, Office Name: MELBOURNE, Date From: 01/01/2020, Date To: 31/01/2020													Back to Previous
Shift Date	TimeSheet No	Delivery Loc...	Qualification	Shift Code	Start	End	Break	Worked Hrs	Rate	Total	Allowances	Total (Exclud...	View Log
25-11-2019	614		LABOURER	AM	06:00	14:00	0	8.00	\$30.00	\$240.00	\$1.05	\$241.05	
22-12-2019	598		LABOURER	PM	14:00	23:00	0	9.00	\$36.00	\$324.00	\$0.00	\$324.00	
25-12-2019	451		LABOURER	PM	14:00	23:00	0	9.00	\$30.00	\$270.00	\$0.00	\$270.00	
07-01-2020	739		LABOURER	AM	06:00	22:15	0	16.25	\$30.00	\$487.50	\$1.05	\$488.55	
08-01-2020	740		LABOURER	AM	06:00	22:15	0	16.25	\$30.00	\$487.50	\$1.05	\$488.55	
17-01-2020	TEST05		LABOURER	AM	06:00	14:00	0	8.00	\$24.00	\$192.00	\$1.05	\$193.05	
18-01-2020	TEST06		LABOURER	AM	06:00	14:00	0	8.00	\$36.00	\$288.00	\$2.10	\$290.10	
20-01-2020	581		LABOURER	AM	06:00	14:00	0	8.00	\$30.00	\$240.00	\$1.05	\$241.05	
21-01-2020	582		LABOURER	AM	06:00	14:00	0	8.00	\$30.00	\$240.00	\$1.05	\$241.05	
22-01-2020	583		LABOURER	O2	13:00	14:00	0	1.00	\$30.00	\$30.00	\$0.00	\$30.00	
22-01-2020	583		LABOURER	O1	10:00	13:00	0	3.00	\$30.00	\$90.00	\$39.00	\$129.00	
22-01-2020	583		LABOURER	AM	06:00	10:00	0	4.00	\$30.00	\$120.00	\$1.05	\$121.05	
23-01-2020	584		LABOURER	O2	06:00	14:00	0	8.00	\$30.00	\$240.00	\$0.00	\$240.00	
Totals : 13								106.50		\$3,249.00	\$48.45	\$3,297.45	

1 - 13 of 13 items

Coming Soon¹⁰

Stage 2 of this report will include a shift count.

Member Visa Detail Report

Pathway: Reports>Member Reports> Member Visa Detail Report

Members Visa Details Report ✕

Date Period ^{*(Max 6 months)}	10/08/2019	10/02/2020	State	-- Select State --	Service Office	-- Select Service Office --
Qualification	-- Select Qualification --		Member Status	-- Select Member Status --	Visa Sub Class	-- Select Visa Subclass --
Group By	<input checked="" type="radio"/> Members <input type="radio"/> Visa Sub Class		Report Export Send Email			

This report has been designed to capture all visa holders (excluding residents who obtained a visa prior to commencement date of report) who have worked within the nominated period (maximum of 6 months).

This report can either be grouped by:

⁹ Currently Tier 3 reflects the same logic as payroll/invoicing in that NS is split

¹⁰ Feature improvement due date not yet available

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1. Member Name (no tiers)

[Report](#) [Export](#) [Send Email](#)

Details of members who were non-residents and worked for a company during the period 10/08/2019 - 10/02/2020

ID	First Name	Last Name	M/F	Email Id	Visa Class
271408	SANJEEV	NISCHAL	F	rahul@entiresoftware.com	600
3798082	THOMAS	KELLY	M	rahul@entiresoftware.com	34
3798066	JAMES	FRANKEL	N	rahul@entiresoftware.com	test
13502	COOPER	WING	F	rahul@entiresoftware.com	radfasf
24753	VIKTOR	EVANS	F	rahul@entiresoftware.com	bcevb

1 - 5 of 5 Items

2. Visa/Subclass Type (2 Tiers)

Tier 1

Summary of Subclasses + No. of Members within each Subclass during period requested.

Employee Visa Details Report

Visa SubClass	No Of Members
SUBCLASS 500	1
SUBCLASS 189	1
SUBCLASS 190	1
SUBCLASS 498	1
SUBCLASS 494	1

1 - 5 of 5 Items

Tier 2

Breakdown of Members who worked within this period with nominated Visa Type

Details of members who were non-residents and worked for a company during the period 10/08/2019 - 10/02/2020 [Back to Previous](#)

ID	First Name	Last Name	M/F	Email Id	Visa Class
271408	SANJEEV	NISCHAL	F	rahul@entiresoftware.com	600

1 - 1 of 1 Items

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Client App + Portal

Enhanced Shift Type Selection on App and Portal

Clients may now be restricted on the Client Portal (and App) to a reduced number of shift types (which have corresponding set times).

New Booking

Service Location *	EXAMPLE CLIENT
Delivery Location	-- Select --
Qualification/Classification *	-- Select --
Expertise	-- Select --
Sub Expertise	-- Select --
Order By (Professional) *	-- Select --
Shift Date & Day *	<input type="text"/> <input type="checkbox"/> Multiple Shifts
Shift Type *	SHORT AM
Start Time *	07:00
End Time *	11:00
Order No (if applicable)	<input type="text"/>
Booking Notes <small>(Any important information which is relevant to the booking)</small>	<input type="text"/>

DEFAULT SHIFT TYPE HAS BEEN SET FOR CLIENT - EXAMPLE CLIENT.

SHIFT TYPE NAME: SHORT AM
START TIME: 07:00
END TIME: 11:00

Note:

1. Individual shift selection is only applicable if you are Searching Personnel to allocate for a shift.
2. If required professional is not listed then please add professional from STAFF AUTHORIZATION option.

i.e. Short AM has been set to default for this client - allowing shift type and time to be set and awaiting remaining booking to be entered.

This enables clients to enter bookings without adjusting shift type or time.

This can be set in Masters by selecting Client Default.

Pathway: Masters>Allocations Master>Members Shifts>Select and/or Create Shift Type

FRANKSTON HOSPITAL	SA	SHORT AM	2	07:00-11:00	AM	SA	ACTIVE	No	No	Yes	Yes
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Update Allocation Shifts : SHORT AM

Client Name:	FRANKSTON HOSPITAL	Start & End Time:	07:00	11:00
Shift Name *	SA	Shift Nominated Types:	AM	
Shift Description *	SHORT AM	Nominate Shift Type Text to view in Invoices:	SA	
Shift Priority *	2	Status:	ACTIVE	

If this is a Overtime Shift Type for payroll:

If this Shift Type is Super Exempted:

Show in Booking:

Client Default?:

Only one shift type may be set to default per client

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Editing Shift on Client Portal

Previously, Clients' could only change Delivery Location and Booking Notes prior to Confirmation of Booking.

Now, as seen above - Clients' can change Delivery Location and/or Booking Notes at any time in the booking process – including when the shift status is *Shift Booked*.

The screenshot shows the 'Edit Shift' form with the following fields and values:

Field	Value
Shift Date	17-02-2020 Mon
Shift	AFTERNOON
Start Time	14:00
End Time	23:00
Delivery Location	-- Select --
Qualification	LABOURER
Expertise	-- Select --
Booking Notes	please report to reception on arrival

Red boxes highlight the 'Delivery Location' and 'Booking Notes' fields. A text box on the right states: 'these sections can be edited at any time in the booking process'. At the bottom right, there are 'Save' and 'Close' buttons.