

Release Notes

EntireHR Version X1

Grace Thomson
ANALYST | ENTIRE SOFTWARE

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General System Changes & Masters Updates

Mobile App Download Page Re-Designed

EntireHR has simplified the display of the mobile app download page.


Now, users may select the member, client or internal staff icon – prior to selecting the app required for their specific device.

Quick access to all your mobile apps
Simply tap the user type that you want to access to go to the specific download page.




Member App

The Member app is for on hire personnel to enter availability, accepts shifts, submit timesheets and more!



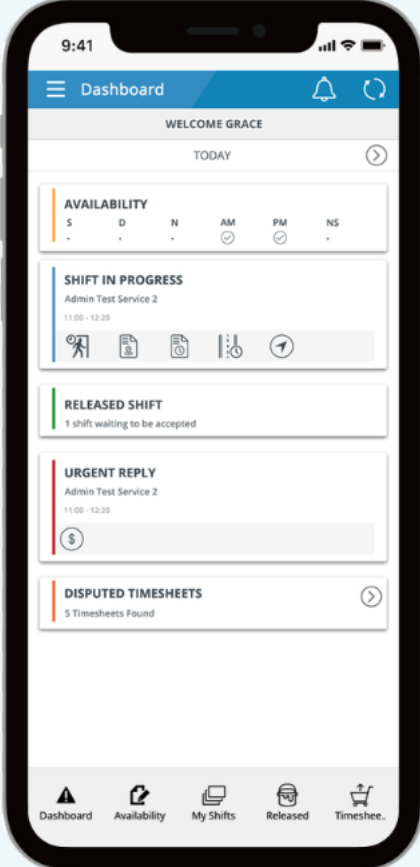
Client App

The Client app allows professionals to enter staffing requests, view current bookings, approve timesheets and more!




Internal Staff App

The Internal Staff app is designed and developed for internal office use in conjunction with the Staff Portal.




The screenshot shows a mobile app interface with a blue header 'Dashboard' and 'WELCOME GRACE'. Below the header, there's a 'TODAY' section with an 'AVAILABILITY' table (S, D, N, AM, PM, NS) and a 'SHIFT IN PROGRESS' section for 'Admin Test Service 2' (11:00 - 12:20). There's also a 'RELEASED SHIFT' section (1 shift waiting to be accepted), an 'URGENT REPLY' section for 'Admin Test Service 2' (11:00 - 12:20), and a 'DISPUTED TIMESHEETS' section (5 Timesheets Found). The bottom navigation bar includes icons for Dashboard, Availability, My Shifts, Released, and Timesheet.

Member App Page



Members App
Entire Software Pty Ltd
Go back

MEMBERS MOBILE APP

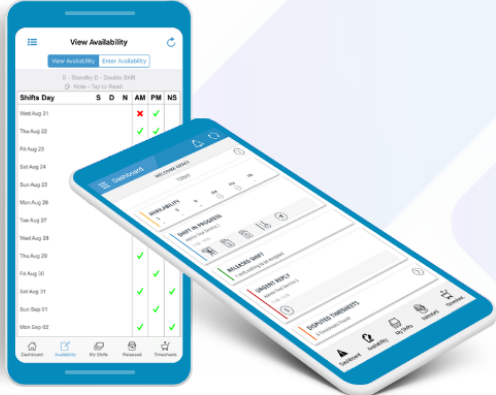
The Member App empowers you to enter your availability, accept shifts, submit timesheets and more!




DOWNLOAD FOR
APPLE



DOWNLOAD FOR
ANDROID




Client App Page



Professionals App
Entire Software Pty Ltd
Go back

CLIENTS MOBILE APP


The Client app allows professionals to enter staffing requests, view current bookings, approve timesheets and more!



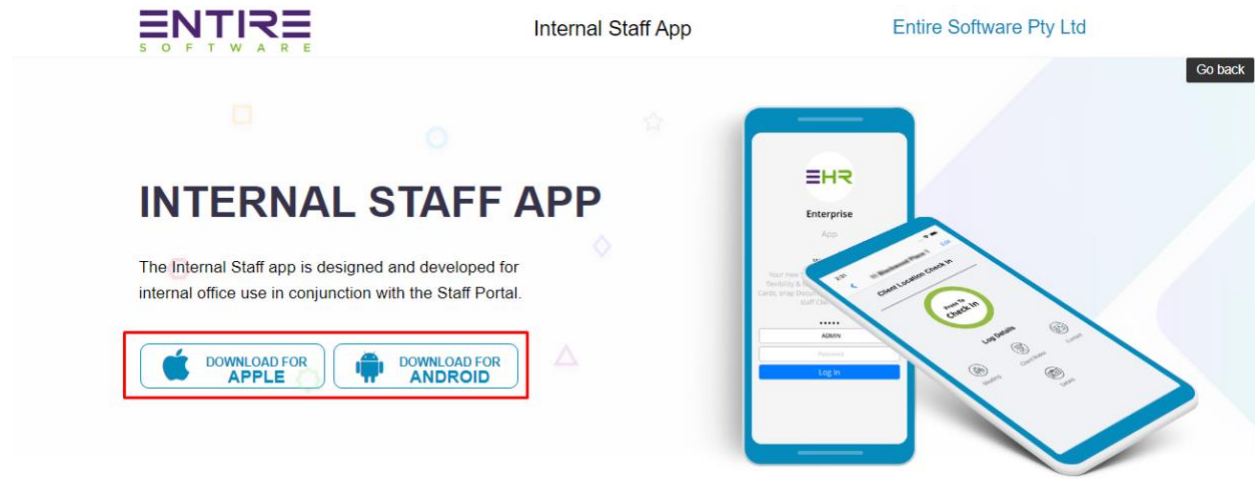
DOWNLOAD FOR
APPLE



DOWNLOAD FOR
ANDROID



Internal Staff Page



Resume Pop-Up Design Fix

Previously when selecting *Upload/View Resume* the document would frequently load incorrectly. This design error has been rectified.

Request and Restrictions Pop-Up Fix

Similarly, when selecting request and restrictions pop-up the dimensions of this screen would load incorrectly. This has now been rectified.

Create New Referee Pop-up Amendment

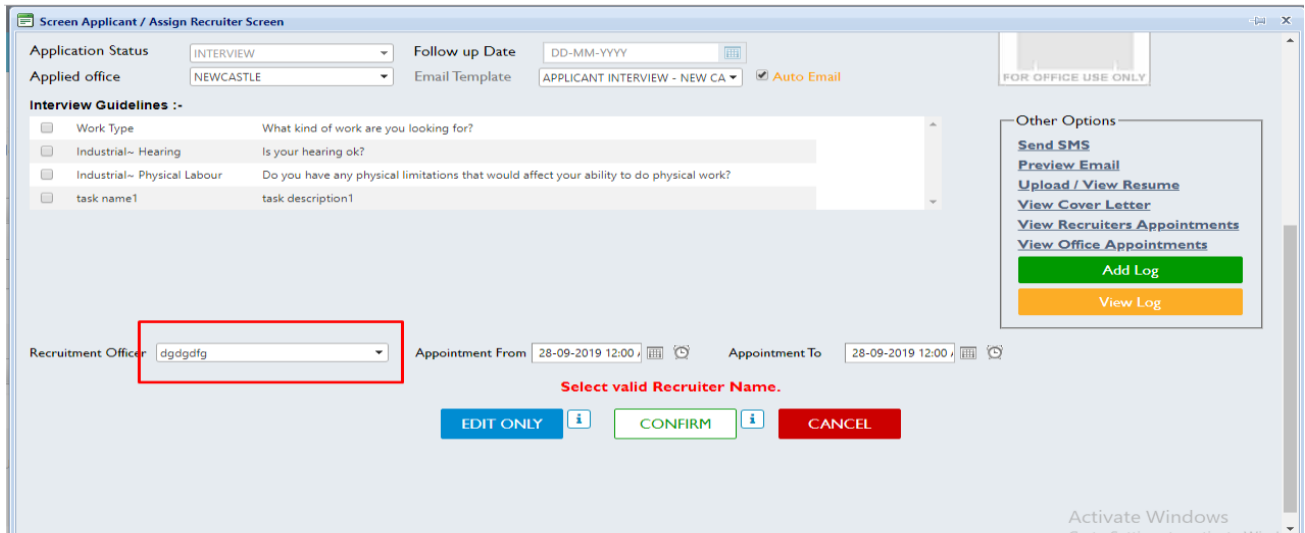
Create Referee Window
* denotes mandatory fields

Name *	4thone
Qualification	--Select Qualification--
Position	MANAGER
Organisation Name	
Length of Time Worked	
Contact Email *	test3@gmail.com
Contact Numbers: * (Any one number is Mandatory)	334203892329309
	Mobile (SMS will be delivered on this number)
	Home
Reference Contact Priority	--Select Priority--
WAITING	Created by / on APL0011348 01/07/2019 16:45
	Updated by / on admin 22/07/2019 16:23

In X1, in within the Create New Referee pop-up, we have specified which number the system will use out requests for referee feedback.

Screening Pop-up Recruitment Officer Dropdown Error

In Version X, the Recruitment Officer dropdown list was not automatically showing Recruiters for selection. This was creating errors (as shown below) when confirming interviewer and time and has now been rectified.



Email Template for Active Members

Emails can now be sent via Employment Status regardless of member status. Specific templates can be set-up in Masters.

Contact Log Fix

Previously in the contact log email templates were intermittently retrieving the incorrect email template. This has been rectified in this release.

Masters - Appraisal Status Fix

Previously in Masters>Appraisal Type only active appraisals were showing – in X1, we have fixed this and both “Active/Inactive” statuses will be appear.

The screenshot shows the 'Appraisal Type' master data table. The table has columns for Edit, Description, Display Seq No, User Name, Date Time, and Status. The data includes various appraisal types such as INTERPERSONAL SKILL, NEW STAFF, CLINICAL SKILL, MEDICATIONS INCIDENT, STAFF PERFORMANCE, APPRAISAL, and TEST, with their respective sequence numbers, user names (ADMIN), and dates. The status column shows both 'ACTIVE' and 'INACTIVE' entries.

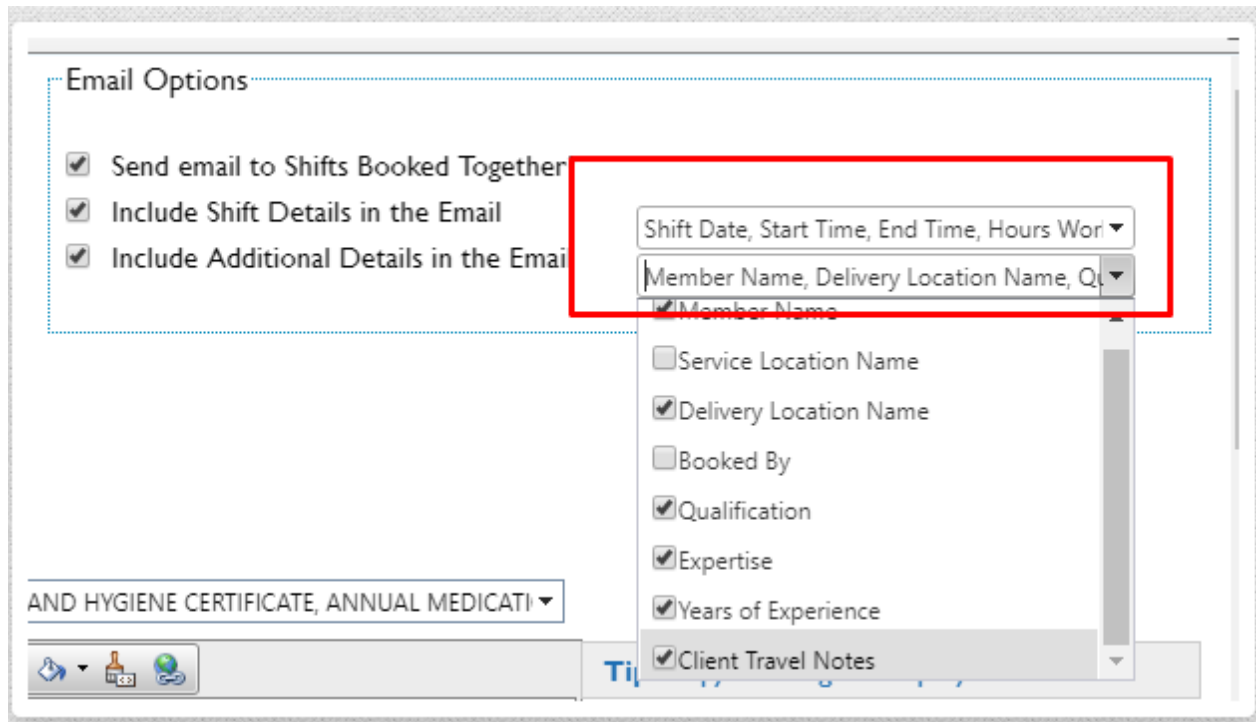
Edit	Description	Display Seq No	User Name	Date Time	Status
/	INTERPERSONAL SKILL	3	ADMIN	9/08/2019 9:16:16 PM	ACTIVE
/	NEW STAFF	1	ADMIN	29/07/2019 3:53:26 PM	INACTIVE
/	CLINICAL SKILL	2	ADMIN	17/07/2019 9:00:54 PM	INACTIVE
/	MEDICATIONS INCIDENT	4	ADMIN	16/07/2019 5:01:42 PM	INACTIVE
/	STAFF PERFORMANCE	5	ADMIN	11/07/2019 5:03:11 PM	INACTIVE
/	APPRAISAL	15	ADMIN	17/07/2019 9:01:43 PM	INACTIVE
/	TEST	5555	ADMIN	9/08/2019 9:17:18 PM	INACTIVE

Masters - Superannuation Sorting and Filtering Fix

Previously, within Superannuation section of Masters, there intermittent sorting and filtering issues occurring, which have been rectified in this update.

The screenshot shows the 'Superannuation' master data table. The table has columns for Edit, Superannuation Name, ABN Number, Spin/USI, Default Company?, and Status. The data includes various superannuation types such as MAJOR, AMP FLEXIBLE SUPER, SELF MANAGED FUND, SUPER - TYPE, MAJOR SUPER, ABC, TEST, TEST123, and DIVYANG, with their respective ABN numbers, spin/USI values, and statuses. The ABN number '73310248809' is highlighted in red in the original image.

Edit	Superannuation Name	ABN Number	Spin/USI	Default Company?	Status
/	MAJOR	73310248809			ACTIVE
/	AMP FLEXIBLE SUPER	73310248809	AMP1248AU	No	ACTIVE
/	SELF MANAGED FUND				ACTIVE
/	SUPER - TYPE				ACTIVE
/	MAJOR SUPER				ACTIVE
/	ABC				ACTIVE
/	TEST				INACTIVE
/	TEST123				INACTIVE
/	DIVYANG				INACTIVE



Masters - Email Template Display

In X1, we have made improvements in email templates on Masters, previously the display was not appearing properly while selecting values from the document dropdown.

EntireHR Users

Email ID Field Enhancement

EntireHR Users											
Edit	Login ID	Login Name	Email ID	Role Type	Level	Office	User Status	Picture	Login Status	Logout	
		test one									
	TESTONE	TEST ONE	test@entire_software.com	MANAGEMENT	ADMIN	NEWCASTLE	ACTIVE	View	16-05-2019 13:33:54		

Previously the system would not allow special characters (-, _). This has now be altered to enable special characters to be entered.

Chronological Order of Active Users

EntireHR Users										Refresh
Edit	Login ID	Login Name	Email ID	Role Type	Level	Office	User Status	Picture	Login Status	Logout
	ENTIRE	ENTIRE DEMO	rajm@entiresoftware.com	MANAGEMENT	ADMIN	MELBOURNE ENTIRE SOFTWARE AUSTRALIA OFFICE	ACTIVE	View	28-09-2019 01:55:40	🔌
	KAMAL	KAMAL	kamal@entiresoftware.com	MANAGEMENT	ADMIN	CANBERRA	ACTIVE	View	24-09-2019 12:23:22	🔌
	ALEX	ALEX INTEGRITY	sanjeev@entiresoftware.com	MANAGEMENT	ADMIN	COFFS HARBOUR	ACTIVE	View	17-08-2019 06:44:50	🔌
	DANIELLE	DANIELLE POOLE	rahul@entiresoftware.com	RECRUITER	ADMIN	MELBOURNE ENTIRE SOFTWARE AUSTRALIA OFFICE	ACTIVE	View	18-07-2019 00:07:14	🔌
	BRIONY	BRIONY PAINE	rahul@entiresoftware.com	MANAGEMENT	ADMIN	GRAFTON	ACTIVE	View	12-07-2019 02:50:52	🔌
	ASHWANI	ASHWANI	ashwani@entiresoftware.com	MANAGEMENT	ADMIN	ADELAIDE	ACTIVE	View	18-05-2019 05:05:46	🔌
	VISHNSN	VISH	vish@northshorenurses.com.au	MANAGEMENT	ADMIN	SYDNEY	ACTIVE	View	15-05-2019 21:35:12	🔌
	GEORGE	GEORGE RICHARDS	grace@entiresoftware.com	MANAGEMENT	ADMIN	MELBOURNE ENTIRE SOFTWARE AUSTRALIA OFFICE	ACTIVE	View	27-04-2019 06:07:56	🔌
	DONNAG	DONNAG	rahul@entiresoftware.com	RECRUITER	1	GEE LONG	ACTIVE	View	26-04-2019 09:20:28	🔌
	KELLY	BLAKE THOMSON	kellyg@caringforyou.net.au	RECRUITER	ADMIN	MELBOURNE ENTIRE SOFTWARE AUSTRALIA	ACTIVE	View	17-03-2019 01:47:46	🔌

EntireHR Users has been improved, with list automatically sorting all Active EntireHR Users to first page, and in chronological order of last system access.

Dynamic Functionality of Client Allocations Fix

Edit	Section Type	Section Sequence	Section Name	Status
> 🔧	MEMBER	1	TODAY	ACTIVE
> 🔧	MEMBER	2	TOMORROW	ACTIVE
> 🔧	SHIFT	0	CONFIRMED SHIFT	ACTIVE
> 🔧	SHIFT	1	FINALISE	ACTIVE
> 🔧	SHIFT	2	HOLD	ACTIVE
> 🔧	SHIFT	3	PROCESS	ACTIVE
> 🔧	SHIFT	4	COMPLETED	ACTIVE

Previously in Masters, alterations in Client Allocations logic did not display on Client Allocations. i.e. Shift Type Shift, Section Sequence 1; was showing below Shift Type Shift, Section Sequence 3.

Recruitment

Screen Applicant / Assign Recruiter Screen

Nishen Naidoo

Industry	Qualification	Expertise	Years of Exp	Gender	Email ID	DOB	Own Car	Mobile	Home	State	Suburb
MEDICAL	--Select--		1 YEAR	M	blake@entiresoftware.com	23/12/1967	No	0459318081	Vic		Hampton

Area of Speciality :
 Availability :
 Additional Information :
 Comments :

Job Source : WEBSITE
 Job Ref Code :

Screen & Process [i] Notes
 Confirm Interview [i]
 TBC Appointment [i]
 Provide Login [i]

Application Status: CALLBACK Follow up Date: 18-11-2019
 Applied office: CANBERRA Email Template: APPLICANT CALLBACK Auto Email

Interview Guidelines :-
 INTRODUCTION TO AGENCY Provide a brief outline of agency and our core values etc.
 WHY AGENCY WORK Ask the applicant their understanding of agency work and their expectations.
 TELL ME ABOUT YOURSELF Tell me a little about yourself and your current professional experience.

Other Options
[Send SMS](#)
[Preview Email](#)
[Upload / View Resume](#)
[View Cover Letter](#)
[Add Log](#)
[View Log](#)

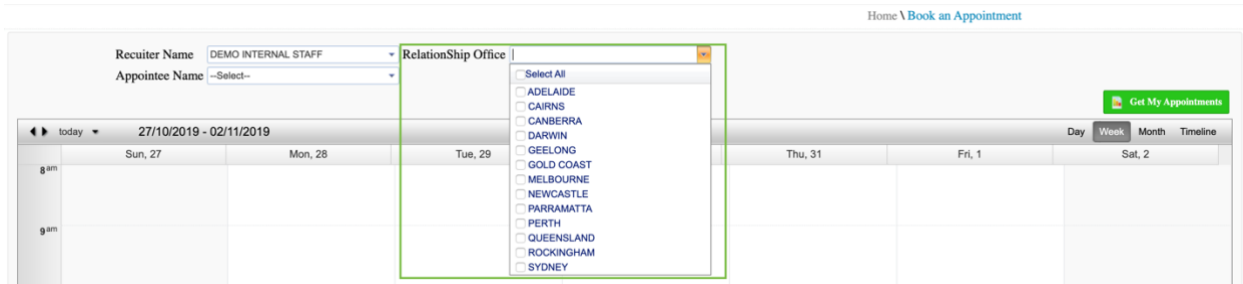
[EDIT ONLY](#) [i] [CONFIRM](#) [i] [CANCEL](#)

Screening Follow Up Date Fix

In Version X, when applicants application status was Callback, Deferred and Left Message, User was unable to select a follow-up date. In X1, this issue has been rectified.

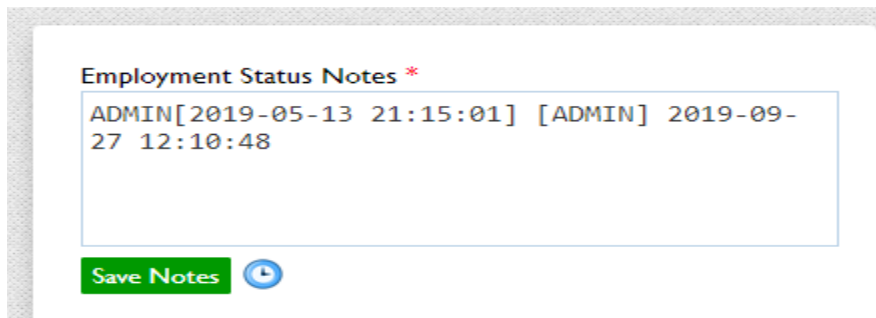
Appointment Calendar Screen Fix

Within the Appointment Calendar Screen, previously Offices which had been made INACTIVE were still appearing in the dropdown list. This has been rectified in this version.

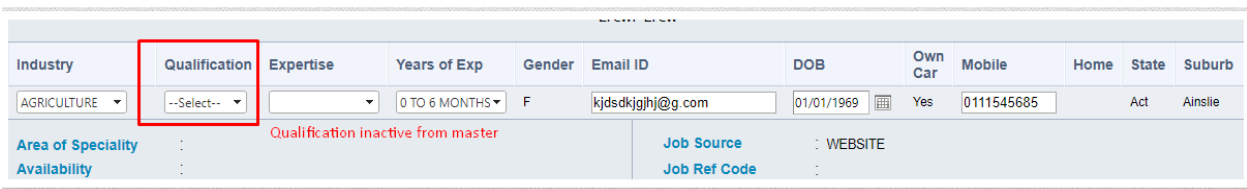


Personnel Card Error Message

Error message for issues with saving entered data was not appearing at required time. In X1, we have now ensured that when relevant, the error message appears while hitting on save button.



Application Issue Created by Inactive Industry



Previously, when an applicant had applied under an industry which has subsequently been made inactive, the applicant's application was being reset to 'blanks' (as shown above).

Now, the original application will remain and applicant may be adjusted by the recruitment user as required.

Chronological Fix in Last Activity

Reference Pending

ACCEPT x INTERVIEW x Go

Search any text from the below listed Details Search on: Search Referee Name from across database Go Send Feedback Reminder Send Email Send SMS

List of Pending Referees

REFEE NAME	APPLICANT/MEMBER NAME	PRIORITY	POSITION	STATUS	CONTACT EMAIL	CONTACT #	LAST ACTIVITY ↑
<input type="checkbox"/> Applicant Referee 1	CHRISTINE MANEVSKI	High	Construction Positi...	WAITING	ankit@entiresoftware.com	8512051833	13/06/2019 14:02
<input type="checkbox"/> Applicant Referee 2	CHRISTINE MANEVSKI	High		WAITING	ankit@entiresoftware.com	098653425436767,8512051833,09...	13/06/2019 14:02
<input type="checkbox"/> Applicant Referee 2	JAROD BAKER	High	Construction Positi...	WAITING	ankit@entiresoftware.com	9643508812,8512051833	13/06/2019 14:02
<input type="checkbox"/> Applicant Referee 3	TIMOTHY FOLKES	High	Construction Positi...	WAITING	ankit@entiresoftware.com	098678765455,8512051833	13/06/2019 14:02

The last activity filter was previously filtering by number order (rather than date) this has been updated and is now filtering by chronological order.

Allocations

New Features Available in Booking Ratio Feature

Booking Note

Upload Document

Extend Order

Exciting New Buttons!

Three new features have been added in the Booking Ratio Feature.

Upload Document

Booking Note

Within booking ratio, the same document/s can now be uploaded to multiple

nominated shifts at a click of a button.

Within booking ratio, the same booking note/s can now be uploaded to multiple nominated shifts at a click of a button.




Additional bookings can now be added to the same booking ratio via multi-booking.

Booking Ratio Screen Date Filter Fix

Previously when in a Booking Ratio, date could not be filtered correctly. This has now been rectified with date filter now allowing the ability to view calendar and select date.

Booking Ratio

Important Instruction:
 This screen is designed to allow quick multiple shifts changes without performing any checks related to Visa, Police, Registration, Overlapping shift timings & Shift Status.
 Before making any changes, please ensure to perform necessary checks to avoid Booking errors or use other shift editing options on Allocation screen for system to perform automatic checks.

<input type="checkbox"/>	Service Location	Delivery Location	Qualification	Expertise	Shift Status	Member Name	Date	Day	Shift	Start Time																																																	
<input type="checkbox"/>																																																											
Available Shifts																																																											
<input type="checkbox"/>	11 BLACKWOOD PLACE 2		ACCOUNTCLK		CLIENT CONFIRMED	GAURAV SHARMA	01/	<div style="border: 1px solid #ccc; padding: 5px;"> <p style="text-align: center;">SEPTMBER 2019</p> <table border="1" style="width: 100%; text-align: center;"> <thead> <tr> <th>SU</th><th>MO</th><th>TU</th><th>WE</th><th>TH</th><th>FR</th><th>SA</th></tr> </thead> <tbody> <tr><td>1</td><td>2</td><td>3</td><td>4</td><td>5</td><td>6</td><td>7</td></tr> <tr><td>8</td><td>9</td><td>10</td><td>11</td><td>12</td><td>13</td><td>14</td></tr> <tr><td>15</td><td>16</td><td>17</td><td>18</td><td>19</td><td>20</td><td>21</td></tr> <tr><td>22</td><td>23</td><td>24</td><td>25</td><td style="background-color: #007bff; color: white;">26</td><td>27</td><td>28</td></tr> <tr><td>29</td><td>30</td><td>1</td><td>2</td><td>3</td><td>4</td><td>5</td></tr> <tr><td>6</td><td>7</td><td>8</td><td>9</td><td>10</td><td>11</td><td>12</td></tr> </tbody> </table> <p style="text-align: center; font-size: small;">THURSDAY, SEPTEMBER 26, 2019</p> </div>			SU	MO	TU	WE	TH	FR	SA	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	1	2	3	4	5	6	7	8	9	10	11	12
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Client Allocations

Design Fix in Shift Log

Previously within shifts individual shifts log; the broadcasted shifts where not displaying correctly or in chronological order. In X1, this issue has been fixed.

Shift Search in Allocations Showing Incorrect Address

Search Available Members - Standard Preference | Select Offices -- Select -- Search

Availability Preferences Allocate Accepted Update Notes Unlock Exit

Current Shift Details

Service	Delivery	Qualification	Expertise	Address	Suburb	Zone Name	Professional	Date	Day	Shift	Start	End	Client Booking Notes
NDIS IN HOME	MR STRONG	REGDRNURSE	PALLIATIVE CARE	110 RIODS STREET,NEW SOUTH WALES,2795	NAPOLEON REEF	NAMBUCCA	Miss Strong Daughter	01/11/2019	FRI	AM	10:00	13:00	Booking Notes

Previously, an error caused the service location address to be duplicated as the delivery location address if both were entered in an allocations search.

Now, when delivery location is included in the shift details, the specified delivery location will show in instead.

Multi-Booking Enhancements & Fixes

Add Client Booking Request

Clear List Clear Entry Re Occurrence Search Member Shift Worth Set / Reset Infection Exit

Enter shift details here

Service Location: FRANKSTON HOSPITAL

Delivery Location: FRANKSTON HOSPITAL

Period Date to Weekend No Public Holidays

Date & Day: 11-11-2019 Mon to 02-03-2020 Mon

Shift Type: AFTERNOON

Start Time: 14:00

End Time: 23:00

Show to Client Show to Member

Sleepover / Passive Shift?
 Long Service Leave

Add Shift(s) to list Confirm Shift(s)

Increased Number of Shifts

In Multi-booking for Enterprise (X) release, 30+ bookings could only be entered by using period date option and immediately confirming all bookings (see yellow boxes above for reference).

In X1 release, the 30 bookings limit via *Add Shift to List* or *Reoccurrence* has now been adjusted to allow users to enter up to 60 bookings at once in the same ratio (see red boxes below for reference).

[Add Shift\(s\) to list](#) [Confirm Shift\(s\)](#)

Client Notes

Service Location Notes | Delivery Location Notes | Transport | Parking | Map Reference | Entry | Security | OH&S | Timesheets | Capacity Notes

Note:- 1. There is no Visa hours restriction check by the system in appointing a member from the unconfirmed shifts list. Please ensure to check the Non-Resident Member Visa restrictions before appointing into a shift directly. Alternatively, Use Searches from Allocations screen to allocate member.

List of Unconfirmed Shifts

<input type="checkbox"/>	Ratio	Service	Delivery	Qualification	Expertise	Shift Date	Shift	Start	End	Appoint Member	Status	Add Shift	Remove
<input type="checkbox"/>	25:35	FRANKSTON HOE	<input type="checkbox"/>	MW+REGDRNURSI		05-12-2019	AFTE	14:00	23:00			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	26:35	FRANKSTON HOE	<input type="checkbox"/>	MW+REGDRNURSI		06-12-2019	AFTE	14:00	23:00			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	27:35	FRANKSTON HOE	<input type="checkbox"/>	MW+REGDRNURSI		07-12-2019	AFTE	14:00	23:00			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	28:35	FRANKSTON HOE	<input type="checkbox"/>	MW+REGDRNURSI		08-12-2019	AFTE	14:00	23:00			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	29:35	FRANKSTON HOE	<input type="checkbox"/>	MW+REGDRNURSI		09-12-2019	AFTE	14:00	23:00			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	30:35	FRANKSTON HOE	<input type="checkbox"/>	MW+REGDRNURSI		10-12-2019	AFTE	14:00	23:00			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	31:35	FRANKSTON HOE	<input type="checkbox"/>	MW+REGDRNURSI		11-12-2019	AFTE	14:00	23:00			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	32:35	FRANKSTON HOE	<input type="checkbox"/>	MW+REGDRNURSI		12-12-2019	AFTE	14:00	23:00			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	33:35	FRANKSTON HOE	<input type="checkbox"/>	MW+REGDRNURSI		13-12-2019	AFTE	14:00	23:00			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	34:35	FRANKSTON HOE	<input type="checkbox"/>	MW+REGDRNURSI		14-12-2019	AFTE	14:00	23:00			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	35:35	FRANKSTON HOE	<input type="checkbox"/>	MW+REGDRNURSI		15-12-2019	AFTE	14:00	23:00			<input type="checkbox"/>	<input type="checkbox"/>

[Search Member](#) [Remove Shift\(s\)](#) [Appoint Member in Shift\(s\)](#) [Confirm Shift\(s\)](#) [Confirm Released Shift\(s\)](#)

Shift Worth Fix

Add Client Booking Request

Clear List | Clear Entry | Re Occurrence | Search Member | **Shift Worth** | Set / Reset Infection | Exit

Enter shift details here

Service Location: -- Select -- | Delivery Location: -- Select -- | Qualification: -- Select Qualification Group -- | Expertise: -- Select -- | Sub Expertise: -- Select --

Date & Day: -- Select -- | Shift Type: -- Select -- | Start Time: -- Select -- | End Time: -- Select -- | Ordered by Professional: -- Select --

Notes: Show to Client | Show to Member | Appoint Member(s): -- Select -- | Authorization: -- Select --

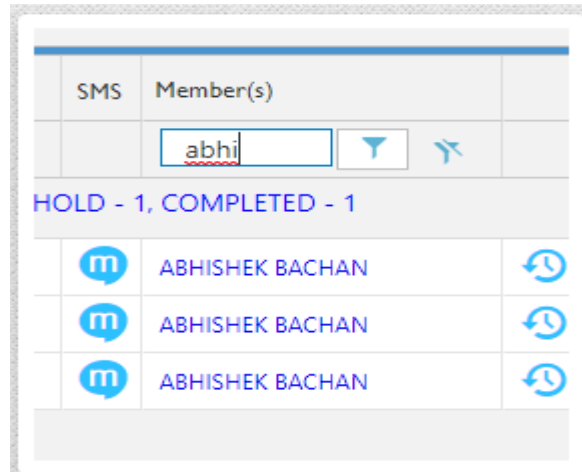
Pay Level: -- Select -- | Ref No.: | Serving Office: -- Select --

Finance notes: | Sleepover / Passive Shift? | Long Service Leave

[Add Shift\(s\) to list](#) [Confirm Shift\(s\)](#)

Previously when entering a booking via multi-booking, nominating an expertise caused Shift Worth to display as blank. This has now been fixed.

Filtering Fix



Previously, there were intermittent issues in the Client Allocations screen on the Member(s) column. This screen was not filtering in 100% of cases, and we have resolved this issues in our latest update.

Quick Booking – Delivery Location Fix

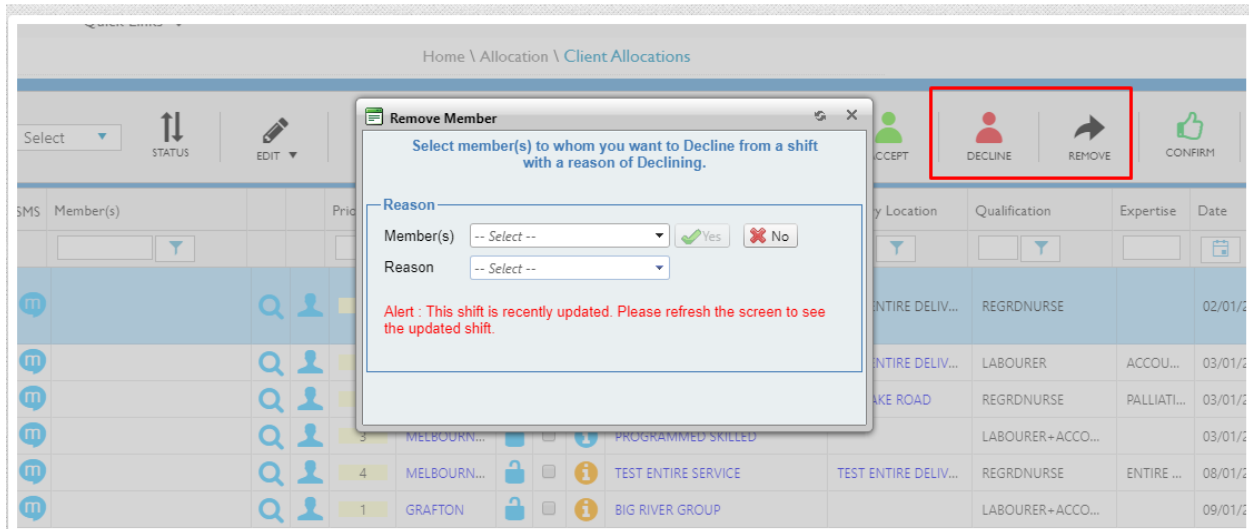
In X, the system was allowing delivery locations which did not display in the dropdown list to be typed in. Consequently, this was creating issues in finance and booking histories/data retrieval and has now been fixed.

Ipad Pro Allocations Functionality Fix

The introduction of Kendo Allocations on Professional X and Enterprise created some operational issues on the Client Allocations screen when utilizing EntireHR on the Ipad Pro. This has been rectified in X1 and all functionality has been restored.

Re-Alignment of Decline and Remove Icon

When selecting Member Decline or Member Remove from the Client Allocations screen, the pop-up was often misaligned/off-center. This has now been fixed.



Editing Shifts

Edit Pop-Up Fix

Previously editing a booking via the Client Allocations screen, fields would should incorrectly show as blank (despite shift details previously entered). This has now been rectified and data entered is displaying unless edited by user.

Pay-level Fix

Previously when in Client Allocations and editing a shift, the pay-level was showing as blank. This has been rectified in this update.

Edit Shift

Delivery Location	-- Select --	Qualification	LABOURER
Expertise	BAKEHOUSE	Sub Expertise	Select sub expertise
Shift Date	28-09-2019 Sat	Shift	NIGHT
Start Time	19:00	End Time	20:45
Order No	27092019	Priority	5
Authorization	PRO ABHISHEK BACHAN	Pay level	BLDGCN CW1 230320509
Serving Office	SYDNEY		
Reason	Shift edited by User ADMIN 27/09/2019 15:30		
Shift Status	<input type="radio"/> Assigned <input type="radio"/> Accepted <input type="radio"/> Client Confirmed <input checked="" type="radio"/> Booked		

Member Contact Card - Route Map Fix

Members Contact Card

IRON MAN

Compliance Rules Shift Worth **Track Arrival** Route Map Availability Contact Log

Notes

Employment Notes
IRON MAN IS THE GREATEST HERO WE HAVE.

Agency Contact Notes

Availability Notes

Member Notes

Travel notes

Today's Member Notes

Contact Number(s)

Home
Mobile 0000 000 000
Other

Next of Kin

Home 00 0000 0000
Mobile
Work

Member's Response

Accepted
 Declined
 Left Message
 No Answer

Save Save

Address (7 MITCHELL PARADE MOOLPA NEW SOUTH WALES 2734)

Get Distance

Previously an issue was raised where Route Map was not retrieving the correct address from the system. This has been rectified and now when selecting Route Map the system will cross reference the correct details.

EntireHR-Cascom Bridge; Transfer to EntireHR Blanks

When transferring from the EntireHR- Cascom Bridge the system was not populating the linked template data or displaying this information in dropdown options to select. This has been rectified in this update.

Reports

Member Availability Status Report Enhancement

This report has been enhanced for members' with multiple qualifications. Member's nominated primary qualification will display first, and other qualifications showing after.

Availability Member Status Report

Relationship Office: ADELAIDE, CAIRNS, CANBERRA
 Availability Type: BOTH
 Period Prior: 30/09/2011 - 30/10/2011
 Availability Status: --Select--

Service Location: --Select--
 Member Name: --Select--
 Member Qualification: --Select--
 Expertise: --Select--

Shift Type: --Select--
 Period Future: 31/10/2011 - 10/11/2011
 Availability Status: UNKNOWN & UNBOOKED

Report

Member Name	Last Shift Worked	Gender	Qualification	Priority	Office Name	Home Zone	Home No	Mobile No
PHILLIP JOHN HILL		M	ELECTRICAN	9	GOLD COAST	BYRON		0266291033
PHILLIP WILLIAM ROBERT PITT		M	DVLPMNTOFF	9	ROCKINGHAM	COFFS HARBOUR		0000000000
PHOEBE MEGAN TRONGCHITTHAM		F	ADMNOFFICR	9	NEWCASTLE	ETHERIDGE		0000000000
PRIYANKA NISCHAL		F	TAXACCNTNT+ ENT	7	SYDNEY	UNINCORPORATED		0430030430
QUAID MARK BUCKLEY		M	GENRALHAND	9	GEEELONG	HILLTOPS		0448596212
RAHUL SINGH		M	LABOURER	9	GOLD COAST	GOLD COAST		0459318081
RAJESH KUMAR		M	ACCMNGR	1	MELBOURNE	UNINCORPORATED		0431028827
REBECCA FERRY		F	GENRALHAND	9	NEWCASTLE	CESSNOCK		0401474120
REBECCA ANNE OLIVE		F	CLEANER	9	PERTH	COFFS HARBOUR		0407729739
REBECCA JANE SCALMER		F	ADMINASST	9	DARWIN	CENTRAL COAST		0415172870
REBECCA LAUREN OASTLER		F	ADMINASST	9	NEWCASTLE	NEWCASTLE		0435174760
REBECCA RENEE PEX		F	FINADMIN	9	DARWIN	CENTRAL COAST		0459318081
REBEKAH ANN VELLA		F	GENRALHAND	9	PARRAMATTA	HAWKESBURY		0245796160
REECE MCCANN		M	FORKLIFTOP	9	DARWIN	CENTRAL COAST		0414714183
RENEE BRIEN-EAGER		M	ADMINASST	9	NEWCASTLE	CENTRAL COAST		0409086160
RENEE LOUISE RYDER		F	ADMINASST	9	ROCKINGHAM	CLARENCE VALLEY		0403220180
RENEE THERESE DOWNEY		F	ADMNOFFICR	9	GEEELONG	ORANGE		0000000000

i.e. in the example shown above; TAXACCNTNT is Priyanka Nischal's primary qualification, & ENT is a secondary qualification.

Member Expiry Check Report – Visa

Member Expiry Dates Report

Relationship Office:

From Date:

To Date: *

State:

Expiry Date Type

Visa Expiry Check

Police Expiry Check

Registration Expiry Check

Work With Children Expiry

Date Of First Registration

Report
Export To Excel

ENTIRE
S O F T W A R E

Members Visa Expiry Report

List of Members whose Visa is going to expire / expired till 25/09/2019

Relationship Office - LISMORE (1 Members)									
Title	First Name	Last Name	Qualification	Email Id	Mobile No	VISA Number	Date of Grant	Expiry Date	
MR	FRANCE	AMERICA	LABOURER	rahul@entiresoftware.com	9643508812	76567556	05-11-1960	20-05-2019	
Relationship Office - ADELAIDE (1 Members)									
Title	First Name	Last Name	Qualification	Email Id	Mobile No	VISA Number	Date of Grant	Expiry Date	
MR	BENJAMIN	SMALL	LABOURER	charu@outlook.com	0466422324	1212121212	01-06-1961	30-05-2018	

Previously, members who had previously had a Visa recorded in the system (but whose details had been removed as they have since received Permanent Residency) were still included in expired visa check reports. This has been rectified in this update with only current visa holders displaying as per expiry dates set.

Current Booking Report - Pay Level Fix

Previously, current booking report was incorrectly displaying member's pay-level in each booking, as opposed to shift pay-level. This has now been fixed.

Current Booking Report

By Period: 24/09/2019 - 26/09/2019

By Industry: --Select--

By Member: ---Select---

By Service Group: --Select--

By Qualification: --Select--

Staff: --Select--

By Servicing Location: --Select--

Expertise: --Select--

Shift Status: 'SHIFT BOOKED', 'TIMESHEET SUBMITTED'

By Delivery Location: --Select--

By Servicing Office: 'ADELAIDE', 'BALLARAT OFFICE', 'CAIRNS', 'C'

Report Export To Excel

Export to the selected format Export

ENTIRE SOFTWARE

Current Booking Report
For the period 24/09/2019 - 26/09/2019

Date : 27-09-2019

Total number of shifts - 3

Relationship Office | GEELONG

Service Location	Delivery Location	Date	Day	Shift Time	Qualification	Expertise	PayLevel	First Name	Last Name	Reason
ALLIED TIMBER PRODUCTS SERVICE		24/09/2019	TUE	06:00 - 14:00 AM	LABOURER+ DRIVER		ROADTRN L6 229820601	ABIGAIL	HORACE	
ALLIED TIMBER PRODUCTS SERVICE		25/09/2019	WED	06:00 - 14:00 AM	LABOURER+ DRIVER		ROADTRN L6 229820601	ABIGAIL	HORACE	

Relationship Office | LISMORE

Service Location	Delivery Location	Date	Day	Shift Time	Qualification	Expertise	PayLevel	First Name	Last Name	Reason
ADSSI LTD		26/09/2019	THU	06:00 - 14:00 AM	LABOURER		BLDGCN CW1 230320509	MARC	PHEE	

New Mobile App User Login Reports

Mobile App User Login Reports

- Login / Logout Graph
- View App Logged In Member Details**
- View App Logged Out Member Details
- View App Logged In Professional Details
- View App Logged Out Professional Details

This version introduces an all new *View App Logged In Member Details*.

This has been enhanced to include;

- Member Log IN and OUT details within the one report
- Phone Type
- App Version
- Mobile Version
- Software Version
- Ability to filter results by Mobile No.
- Ability to filter results by Email
- Ability to contact Member directly via report on SMS or Email

User ID	User Name	Mobile No.	Email	App Install Status	Log Status	Login DateTime	Phone Type	App Version	Mobile Model	Mobile OS
MBR0000875	BLAKE THOMSON	0423797252	blake@entiresoftware.com	Yes	Logged In	29/10/2019 12:15	IPHONE	10.1	Ben's iPhone	13.100000
MBR0000696	FELICITY SMOAK	0000000000	felicitypunch90@gmail.com	Yes	Logged In	25/10/2019 10:00	ANDROID			
MBR0000676	BILBO BAGGINS	0431722667	rajm@entiresoftware.com	Yes	Logged In	04/10/2019 20:39	ANDROID	10.1	Samsung SM-A507FN	9
MBR0000934	ABHISHEK BACHAN	0459318081	ashwani@entiresoftware.com.au	Yes	Logged In	04/10/2019 19:59	IPHONE	10.1	iPhone 6	12.400000
MBR0000676	BILBO BAGGINS	0431722667	rajm@entiresoftware.com	Yes	Logged In	03/10/2019 20:19	IPHONE	11	iPhone 6	12.400000
MBR0000686	DEBORAH GRACE DODD	0419610627	blake@entiresoftware.com	Yes	Logged In	11/09/2019 10:59	ANDROID			
MBR0000976	2 TFN	0907877635	rahu@entiresoftware.com	Yes	Logged In	30/08/2019 18:41	ANDROID			
MBR0000300	IRON MAN	0000000000	chanu@entiresoftware.com	Yes	Logged In	28/06/2019 08:39	IPHONE			
MBR0000527	ALYCIA LEIGH POWELL	0484133346	alyciapowell85@gmail.com	Yes	Logged In	16/05/2019 13:54	IPHONE			
MBR0000652	ALEXANDER MITCHELL CARRY	0404797000	david@chillmarketing.com.au	Yes	Logged In	16/05/2019 13:54	IPHONE			
MBR0000695	ALBERT JOHN LANCASTER	0000000000	rahu@entiresoftware.com	Yes	Logged In	16/05/2019 13:53	IPHONE			
MBR0000924	GEORGE CLOONEY	0434100111	rahu@entiresoftware.com	Yes	Logged In	12/05/2019 19:38	ANDROID	10.1	Samsung SM-G960F	9

Other

Contact Member Page Size Limit Enhancement

148	JOEY LEATIGAGA	LABOURER	1 YEAR	02/01/2018	NEW S MARRICKVILLE	PARRAM. ACTIVE	07/05/2018	MEMBER I
300	JOHN RAYMOND MCDUF	LABOURER	1 YEAR	06/03/2018	NEW S MAROUBRA	PARRAM. ACTIVE	07/05/2018	MEMBER I
123	PAUL DESMOND HART	LABOURER	1 YEAR	12/03/2018	QUEEN GYMPIE	QUEENSL ACTIVE	07/05/2018	MEMBER I
149	CAMERON PALMER	LABOURER	1 YEAR	05/03/2018	NEW S ILARWILL	GRAFTON ACTIVE	07/05/2018	MEMBER I
112	JOHN BERNARD QUILTER	LABOURER	1 YEAR	09/02/2015	NEW S KYOGLE	LISMORE ACTIVE	07/05/2018	MEMBER I

Page: 1 of 4 Go Page size: 100 Change

Previously, users raised that the limitation of 100 members shown on the Contact Member page created issues when contacting members in bulk. This limit has been removed in this version, with users now able to nominate number of members to be shown per page.

Process Time Sheet Errors

Previously process timesheet contained a number of errors:

- Text not displayed in red when present
- Page crashing when attempting to use filter
- Validation Issue when selecting Confirm Docket
- Tooltip displaying incorrect data

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	
Docket No	Member #	Service Lo	Area	Qualificat	Expertise	Shift Date	Submitted	Day	Shift	Start	End	Break	Hrs Worke	Client Act	Discrepancy Notes
542	2 TFN	ABC PROD	Bass	LABOUREF	1P - TAXI	#####	#####	THU	PM	14:01	14:15	0	0.14	Query	start time changed
577	2 TFN	ABC PROD	Bass	CSSINDUCT		#####	#####	MON	NS	19:00	22:00	0	3	Query	
592	ABEBA W	ABC PRODUCTS		DRIVER		#####	#####	SAT	AM	6:00	14:00	30	7.3	Query	
529	ALICA WA	ABC PRODUCTS		LABOURER		#####	#####	MON	AM	6:00	14:00	10	7.5	Approved	having member notes only
349	CUONG N	ABC PRODUCTS		LABOUREF	ENTIRE EX	#####	#####	WED	AM	3:00	13:00	0	10	Query	My test dispcrpancy notes are here.
543	2 TFN	ABC PRODUCTS		CSSINDUCT		#####	#####	FRI	EA	5:01	6:00	20	0.39	Query	time changed test
680	AARON AI	3S SERVICE		RN		#####	#####	WED	AM	6:00	14:00	30	7.3	Approved	
679	AARON AI	3S SERVICE		RN		#####	#####	TUE	AM	6:00	14:00	30	7.3	Approved	
480	2 TFN	ABC PRODUCTS		CSSINDUCT		#####	#####	THU	AM	5:00	6:00	10	0.5	Query	Sffg
528	ALICA WA	ABC PRODUCTS		LABOURER		#####	#####	SUN	AM	6:00	14:01	30	7.31	Query	shift having discrepancy

Details of Online Submitted Timesheet by Personnel / Reviewed by Client

From Shift Date: DD-MM-YYYY To Shift Date: 22/09/2019 Show Dockets which require Client Authorization only

Total no. of Submitted Dockets : 336

Select	Docket N	Member Name	Service Location	Area	Qualification	Expertise	Shift Date	Submitted Date	Day	Shift	Start	End	Break	Hrs W	Client Action
<input type="checkbox"/>	542	2 TFN	ABC PRODUCTS	Bass	LABOURER	1P - TAXI	4/07/2019 12	23/09/2019 4:32	THU	PM	14:01	14:15	0	0.14	Query
<input type="checkbox"/>	577	2 TFN	ABC PRODUCTS	Bass	CSSINDUCT		1/07/2019 12	23/09/2019 4:29	MON	NS	19:00	22:00	0	3.00	Query
<input type="checkbox"/>	592	ABEBA WADO	ABC PRODUCTS		DRIVER		29/06/2019 1	23/09/2019 4:25	SAT	AM	06:00	14:00	30	7.30	Query
<input type="checkbox"/>	529	ALICA WALKER	ABC PRODUCTS		LABOURER		10/06/2019 1	23/09/2019 3:55	MON	AM	06:00	14:00	10	7.50	Approved
<input type="checkbox"/>	349	CUONG NGO	ABC PRODUCTS		LABOURER	ENTIRE EXPERTIS	13/03/2019 1	23/09/2019 3:49	WED	AM	03:00	13:00	0	10.00	Query

Timesheet Improvements

In X1, the display and design of timesheet view has been improved as seen below.

Entire Software Pty Ltd
Employee Timesheet: 674
Submitted by: AARON GIMENA
Submitted on: 20 September 2019 07:19 PM

Client Name ALLROAD GROUP
Employee Name AARON GIMENA
Supervisor Name Pk


Shift / Job Details

	Order Number	Shift Date	Shift Day	Shift Type	Shift Start	Shift Finish	Meal Break (mins)	Worked Hrs.
By Employee	QA012009	09/04/2019	WED	NS	19:00	08:00	30	12.30
By Agency	QA012009	09/04/2019	WED	NS	19:00	08:00	30	12.30


Employee Timesheet Submission Notes

Supervisor Timesheet Review & Approval Notes

Member Signature



Supervisor Signature



Member Profile Fixes & Enhancements

Personal Details Fixes & Enhancements

Industry 'Lock' Fixed

System was incorrectly identifying global qualification as industry specific qualifications. This was preventing member's industry from being able to be adjusted regardless of the qualification selected. This has now been rectified so members' industry will only be locked when industry specific qualifications have been selected.

Personal Details

Member Name : **FELICITY SMOAK** | Member Qualification : **COMPANYSEC**

Personal Details Education

Personal Details

Title * MISS

Family Name * SMOAK

First Name * FELICITY

Middle Name

Preferred Name

Gender * Female

Date Of Birth * 24 Jul 1989

Own Car * Yes

Years of Experience * 1 YEAR

Remove Image
(Image Type allowed: .jpg/.jpeg/.gif/.png/.bmp formats only).Max Size: 2 MB.

Industry * HEALTH

Valid ID Error Message

System was not identifying when a valid email ID had been entered.

! Please check the below error(s) and try again.
- Enter a valid E-mail ID

Personal Details

Title * MR

Family Name * MCCracken

First Name * AARON

Middle Name

Preferred Name

Gender * Male

Date Of Birth * 1 Jan 2001

Own Car * No

Years of Experience * 1 YEAR

Contact Details

E-mail * SANJEEV@ENTIRE SOFTWARE.COM

Display Issues with Emergency Contact Details

Previously when user saved changes to applicant or member Personal Details the Emergency Contact Details entered would disappear unless page was refreshed again. This glitch has been rectified in this update.

Personal Details Help X

Member Name : **FELICITY SMOAK** | Member Qualification : **COMPANYSEC**

Personal Details | Education

Personal Details

Title * MISS
 Family Name * SMOAK
 First Name * FELICITY
 Middle Name
 Preferred Name
 Gender * Female
 Date Of Birth * 24 Jul 1989
 Own Car * Yes
 Years of Experience * 1 YEAR

Contact Details

E-mail * FELICITYPUNCH90@GMAIL.CO?
 Home Phone No
 Other No
 Mobile No * 0000000000
 Preferred Contact Time
 Preferred Contact No

Postal Address

Address Type * HOME

Additional Address

Emergency Contact Details

Name OLIVER QUEEN
 Relationship HUSBAND
 Home Phone No
 Work No
 Mobile No 911911911_

Office Attached to

Office * PARRAMATTA
 Alternative Office -- Select --

Edit	Address Type	Street / PO Box no.	Country	State	Suburb	Post Code	Memo	Delete
	HOME	1/3 BRAYS LANE	AUSTRALIA	NEW SOUTH WALES	WALLERAWANG	2845		

Employment Details Enhancements

Compliances Design/View Enhancement

Employment Details ✕

Member Name: [FELICITY SMOAK](#) | Member Qualification: [COMPANYSEC](#)

Compliances

Visa

Registration

Does your Qualification(s) require registration? Yes No

Australian Police Check

Do you have a current Australian Police check? Yes No

Children Permit

Do you have a current Working With Children Permit? Yes No

Save & Continue

New Visa Design/View

By default, Visa Tab has the following information prepopulated according to initial application details;

- Member Full Name
- DOB
- Working Hours Limit¹

The new structure of Employment Details means applicants or members are no longer nominated as a Visa-holder as shown below.

Visa Details Non-Resident

Non-Residents are required to complete visa information

Now, the system will automatically categorise applicants or members if all mandatory fields have been populated and saved.

¹ Working Hours Limit default will depend on whether weekly or fortnightly Visa Batch Program is ON

Once saved – this will be displayed as shown below

Member Name: FELICITY SMOAK | Member Qualification: COMPANYSEC

Compliances **Visa**

Visa Details - Work Entitlement Check
Non-Residents are required to complete visa information

First Name	FELICITY	Passport ID * (Characters Left: 14)	N71000
Last Name	SMOAK	Passport Country * (Characters Left: 64)	CANADA
Date of Birth	24/07/1989	Passport Expiry	DD-MM-YYYY <input type="text"/>

Visa Details (Fortnight Visa hours limit restriction is ON - 40 hours)

Visa Class * (Characters Left: 48)	AV	Grant Date *	5/11/2012 <input type="text"/>
Visa Subclass * (Characters Left: 19)	014421	Expiry Date *	20/06/2020 <input type="text"/>
Visa Type Name (Characters Left: 50)			
Visa Type Detail (Characters Left: 200)			

Work Entitlements (Characters Left: 500)

Working hours limit *	40 <input type="text"/>	Exclusion Period	DD-MM-YYYY <input type="text"/> - DD-MM-YYYY <input type="text"/>
-----------------------	-------------------------	------------------	---

Any work entitlements if you want to highlight...

Visa Conditions (Characters Left: 200)

Please write your specific conditions if you have...

Alternatively, if visa holder becomes a permanent resident – the Non-Resident Button can be selected which will be displayed as Permanent Resident as shown below².

² This simultaneously removes requirement for mandatory fields

Member Name: FELICITY SMOAK | Member Qualification: COMPANYSEC

Compliances **Visa**

Visa Details - Work Entitlement Check
 Non-Residents are required to complete visa information

Permanent Resident Credit Limit : 170

First Name	FELICITY	Passport ID * (Characters Left: 14)	N71000
Last Name	SMOAK	Passport Country * (Characters Left: 64)	CANADA
Date of Birth	24/07/1989	Passport Expiry	DD-MM-YYYY <input type="text"/> <input type="text"/>

Visa Details (Fortnight Visa hours limit restriction is ON - 40 hours)

Visa Class (Characters Left: 48)	AV	Grant Date	5/11/2012 <input type="text"/>
Visa Subclass (Characters Left: 19)	014421	Expiry Date	20/06/2020 <input type="text"/>
Visa Type Name (Characters Left: 50)			
Visa Type Detail (Characters Left: 200)			

Work Entitlements (Characters Left: 500)

Working hours limit Exclusion Period -

Any work entitlements if you want to highlight...

Visa Conditions (Characters Left: 200)

Please write your specific conditions if you have...

New Feature - Electronic Visa Check

Electronic Visa Check is a new feature in X1 which allows applicant or members Visa Status to be cross-referenced directly with VEVO

Visa Details - Work Entitlement Check Credit Limit : 170

Non-Residents are required to complete visa information

First Name	FELICITY	Passport ID * (Characters Left: 20)	
Last Name	SMOAK	Passport Country * (Characters Left: 70)	
Date of Birth	24/07/1989	Passport Expiry	DD-MM-YYYY <input type="text"/> <input type="text"/>

Users may purchase credits to run electronic Visa checks (1 credit used per check).

A successful check will display the below pop-up, with all the details retrieved from VEVO and will auto-populate Work Entitlements and Visa Conditions fields, as well as allowing user to save document directly below as Work Entitlement Check File³.

³ This will automatically save document under Member Documents in profile

Electronic Visa Check



Person Details

First Name	FELICITY	Passport ID *	N71000
Last Name	SMOAK	Passport Country *	CANADA
Date of Birth	24/07/1989		

Time of Check	Result
Saturday October 19, 2019 11:15:18 (AEDT) Canberra, Australia (GMT +1100)	OK

Visa Details

Visa Applicant: FELICITY MEGAN SMOAK

Visa Class: AV

Visa Type: 014421

Visa Type Detail: For spouses and children of NZ citizens entering Australia

Grant Date: 05/11/2012

Expiry Date: 20/06/2020

Work Entitlement

The visa holder has unlimited right to work in Australia.

Visa Conditions

Short Description:

Details:

Finance Details

Tax Information Improvement

In X1, information applicant is required to provide changes dependent on whether applicant nominates themselves as a subcontractor.

If Applicant Answers NO	If Applicant Answers YES
<p>Subcontractor? <input type="radio"/> Yes <input checked="" type="radio"/> No i</p> <p>An Australian resident for tax purposes* <input type="checkbox"/> i</p> <p>Working Holiday Maker <input type="checkbox"/></p> <p>Tax File Number * <input type="text"/> i</p> <p>Tax Scale * <input type="text" value="--Select Obligation--"/> i</p> <p>Member Financial Notes <input type="text" value=""/> i <small>Max 100 Characters</small></p>	<p>Subcontractor? <input checked="" type="radio"/> Yes <input type="radio"/> No i</p> <p>GST Registered? <input type="checkbox"/> i</p> <p>Expense Account Code (if any) <input type="text"/> i</p> <p>Australian Business Number * <input type="text"/> i</p> <p>Tax Scale * <input type="text" value="SUBCONTRACTOR NO GST"/> i</p> <p>Member Financial Notes <input type="text" value=""/> i <small>Max 100 Characters</small></p>

Member Bank Details

On member's profile, in instances where member's had more than one active bank account this page was producing an error message. This has now been fixed.

Banking							
+ Add Bank							Refresh
Edit	Bank BSB	Bank Name	Bank Branch	Bank State	Account Name	Account Number	Status
	082938	NATIONAL AUSTRALIA BANK LIMITE	YAMBA	NEW SOUTH WALES	A & A ROBISON	369770419	ACTIVE
	008423	NATIONAL AUSTRALIA BANK	TOOMBUL	QUEENSLAND	JAMES	80809008(&&*"!%&\$^%&^%	INACTIVE
+ Add Bank							Refresh

Electronic TFN Declaration Fixes

With the new version, we have improved our TFN declaration page allowing Title Dropdown and Name to be altered as required.

4) If you have changed your name since you last dealt with the ATO, provide your previous family name. Title: First Name: Last Name:

5) What is your date of birth?

6) On what basis are you paid? (Select only one) Full Time Part Time Casual

7) Are you: (Select only one) * An Australian resident for tax purposes A Foreign resident for tax purposes A Working Holiday Maker

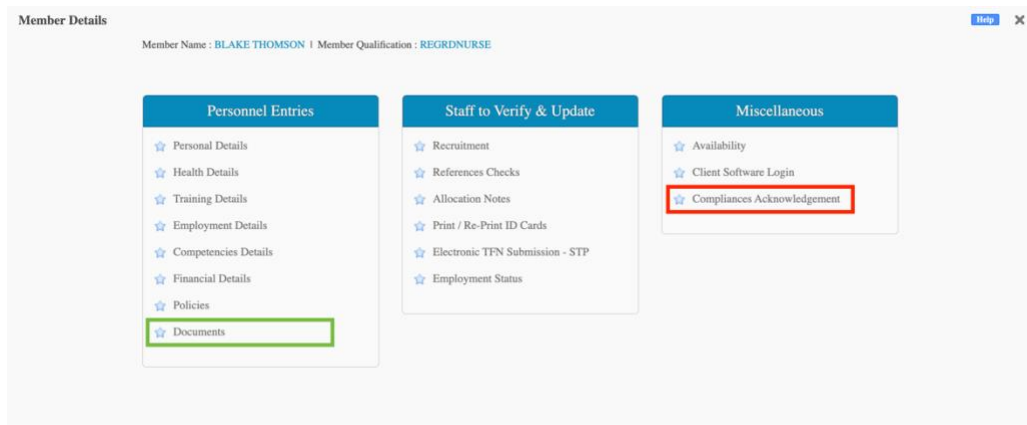
8) Do you want to claim the tax-free threshold from this payer? Only claim the tax-free threshold from one payer at a time, unless your total income from all sources for the financial year will be less than the tax-free threshold. * Yes No Answer no here if you are a foreign resident or working holiday maker, except if you are a foreign resident in receipt of an Australian Government pension or allowance.

9) Do you have a Higher Education Loan Program (HELP), VET Student Loan (VSL), Financial Supplement (FS), Student Start-up Loan (SSL) or Trade Support Loan (TSL) debt? * Yes No

Additionally, in line with ATO guidelines on TFN Declarations, we have combined two questions which were previously separate into one.

Member Profile Document Enhancements

Previously, Members' general documentation and client compliance documentation were stored in different locations in the members' file (see green and red boxes above respectively).



Now, General Documentation and Documentation provided by Members' to fulfill Client Compliance Requirements (shown below in green and red respectively) all appear within *Documents*.

Edit	Category	Document Name	Verification?	Expiry?	Reference #	Start Date	Expiry Date	Acknowledgement	Delete
✓	Documents								
✓	APPLICATION DOCUMENT	REFERENCE LETTER 1	No	No					
✓	COMPLIANCE	ICU CERTIFICATE	No	No					
✓	COMPLIANCE	BEHAVIOURAL MANAGEMENT PLAN	No	No	test				
✓	IDENTIFICATION	CERTIFICATE BIRTH	Yes	No					
✓	IDENTIFICATION	CERTIFICATE OF CITIZENSHIP	No	No					
✓	IDENTIFICATION	PASSPORT CURRENT	Yes	No	code1				
✓	IDENTIFICATION	LICENCE AUSTRALIAN DRIVERS WITH PHOTOGRAPH	No	No					
✓	PERFORMANCE	SECOND STAFF APPRAISAL	No	No		17/12/2018			
✓	PERMITS AND CHECKS	POLICE CHECK	Yes	No	POLI	04/03/2018	02/06/2026		
✓	PERMITS AND CHECKS	MANUAL HANDLING	No	No	3040	23/07/2043			
Member Acknowledged Documents set as Client's Compliance's (Showing 10 of 16 items. Group continues on the next page.)									
✓	COMPLIANCE	ADVANCE CARDIO LIFE SUPPORT	No	No					
✓	COMPLIANCE	ANNUAL MEDICATION MANAGEMENT	No	No					
✓	COMPLIANCE	FEMALE ONLY	No	No					
✓	COMPLIANCE	MANUAL HANDLING TRAINING	No	No					
✓	EDUCATION	RSA	Yes	Yes	RSACode1		02/12/2025		
✓	EDUCATION	CONTRACT A	No	Yes					
✓	EDUCATION	FIRST AID CERTIFICATE	Yes	Yes					
✓	EDUCATION	WHITE CARD CONSTRUCTION	Yes	Yes	asdfsdf	29/11/2018	03/06/2025		
✓	EDUCATION	AHPRA REGISTRATION	Yes	Yes					
✓	EDUCATION	CERTIFICATE B	Yes	No					

Client Compliance Documentation Database Update

Acknowledgement Details

Acknowledged By Member : **Yes**

Acknowledged Date / Time : **05/07/2019 16:31**

Member Feedback Message :

File Uploaded : [View Document](#)

Close

Client Compliance documents (found in Documents) were being filed incorrectly in the database – saving incorrectly to the Delivery Location (rather than the Service Location).

Logic of Client Compliance Acknowledgement + Expiry Dates

Edit	Category	Document Name	Verification?	Expiry?	Reference #	Start Date	Expiry Date	Acknowledgement	Delete
▼	Documents								
✎	COMPLIANCE	HAND HYGIENE CERTIFICATE	Yes	Yes		01/08/2019	30/08/2019		🗑️
✎	COMPLIANCE	FEMALE ONLY	No	No					🗑️
✎	COMPLIANCE	ICU CERTIFICATE	Yes	Yes					🗑️
✎	EDUCATION	VIT REGISTRATION	Yes	Yes	0907865753424254346	13/03/2019	27/07/2019		🗑️
✎	IDENTIFICATION	CERTIFICATE BIRTH	Yes	No					🗑️
✎	IDENTIFICATION	PASSPORT CURRENT	No	No					🗑️
✎	IDENTIFICATION	LICENCE AUSTRALIAN DRIVERS WITH PHOTOGRAPH	No	No	7868768	06/08/2019	29/09/2019		🗑️
✎	IDENTIFICATION	LICENCE AUSTRALIAN GOVT ISSUED WITH PHOTOGRAPH	Yes	No					🗑️
✎	IDENTIFICATION	CARD MEDICARE	Yes	Yes					🗑️
✎	PERMITS AND CHECKS	POLICE CHECK	Yes	No					🗑️
✎	PERMITS AND CHECKS	VISA PERMIT S	Yes	Yes	5464564654564		10/08/2028		🗑️
✎	WWC	WWC2	No	No					🗑️

In X1 the logic of client compliances has been changed so that, if a document is set in Masters as Expiry = True AND Document is also linked in a rule (as a client compliance document), members must have current documentation on file.

Members whose linked documentation has reached expiry date (or expiry date is blank) will be flagged as uncompliant by default.

Client Permissions Notification Fix

CLIENT DETAILS ×

Location Name : **BLUE MOUNTAINS SPRINGWOOD DEPOT** | Location Parent : **BLUE MOUNTAINS CITY COUNCIL** | Location Status : **CLIENT ACTIVE**

[Profile](#) | [Address and Contact Details](#) | [Relationship Managers](#) | [Professionals](#) | [Documents](#) | [Claim Details](#) | [Online Permissions](#)

[Add Log](#) | [View Log](#) | [Back](#)

Online Permissions

Authorise Timesheet	NO	i
Digital Timesheet	NO	i
Member GPS Timestamp required	NO	i
Client can search Personnel	NO	i
Show Location Documents to Members	NO	i
Show shift worth to Members	NO	i
Release Shifts across country	NO	i
Hide 'Add to Calendar' in Member App	YES	i
Hide Client History in Member Portal	YES	i
Hide Compliance's in Client Portal	NO	i
Allow Client to release shift from Client Portal - New Booking	NO	i
Auto Push Notification from Client Portal - New Booking	NO	i
Auto SMS Notification from Client Portal - New Booking	NO	i
Auto alert via Email / SMS to internal staff - New Booking	YES	i

STAFF EMAIL

BLAKE THOMSON

0404651111

[+Add Admin](#) | [+Add Service](#) | [+Add Delivery](#)

[Load Client Tree Structure](#)

Location(s) | Location Function

[Save](#)

Previously, the client permission option *Auto alert via Email/SMS to internal staff – New Booking* contained an error whereby despite both email and SMS fields populated with contact information - only an email was received.

This has been rectified so that internal staff will now receive an email and/or an SMS as specified.

Inactive Client Profile Fix

Previously when client profile was inactive the client profile frequently malfunctioned or crashed. This has been rectified in X1 release.

Member App

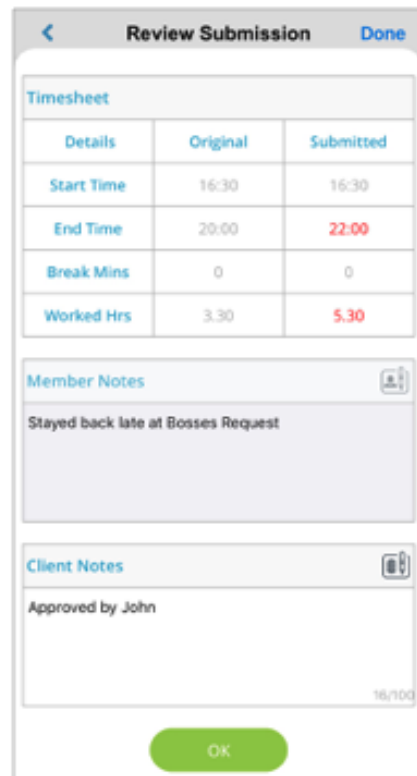
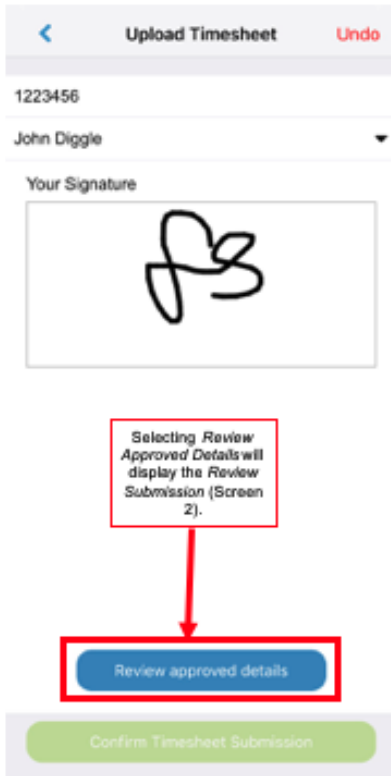
Digital Timesheet Enhancement

Details of the functional and display enhancements to digital timesheets has been included on the following page

Screen 1

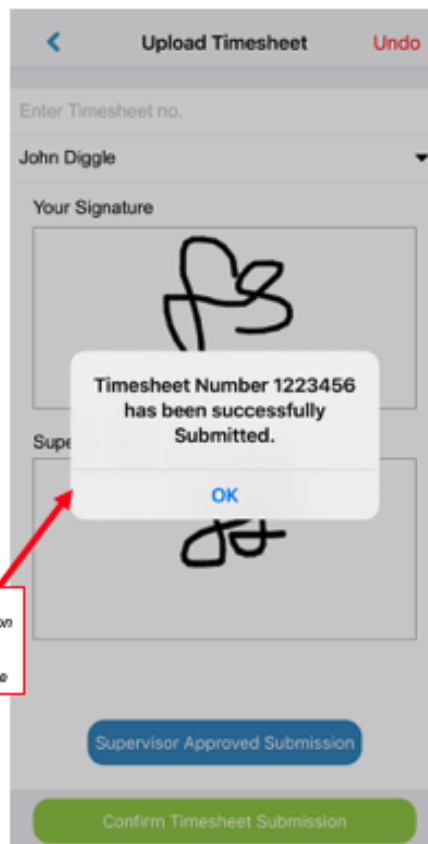
Screen 2

Screen 3



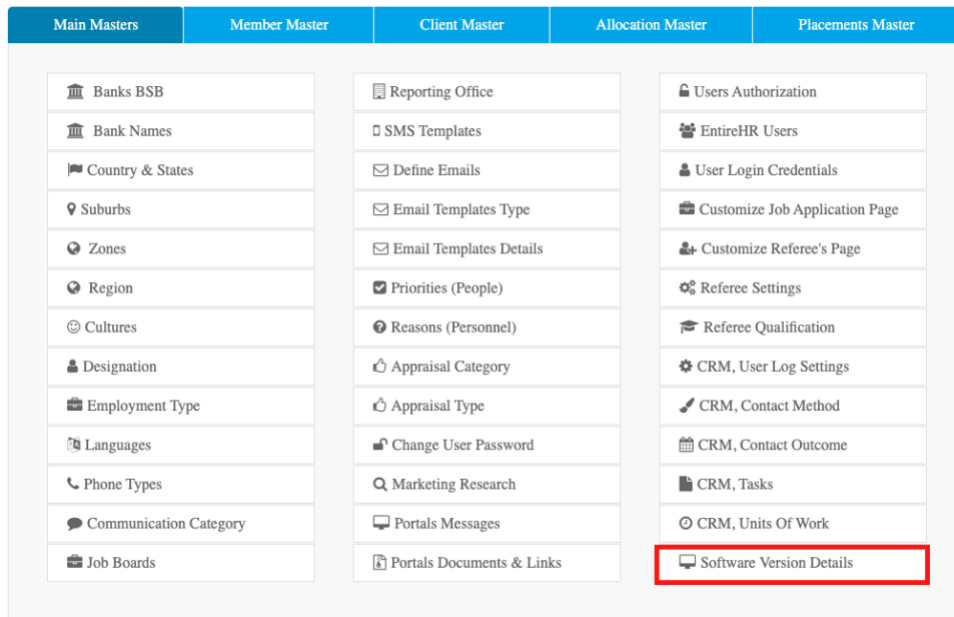
Screen 4

Screen 5

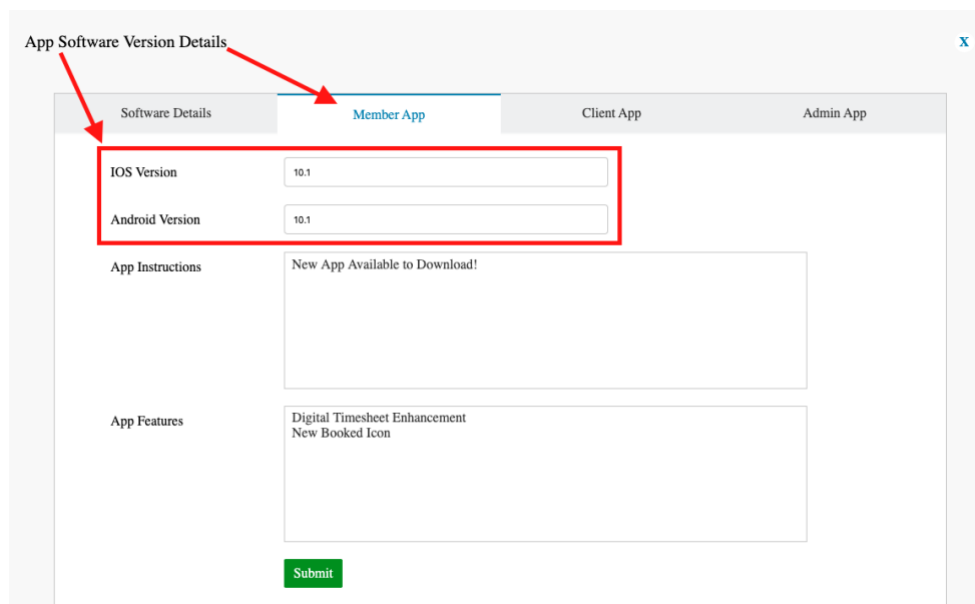


Member App Auto - Update Notification

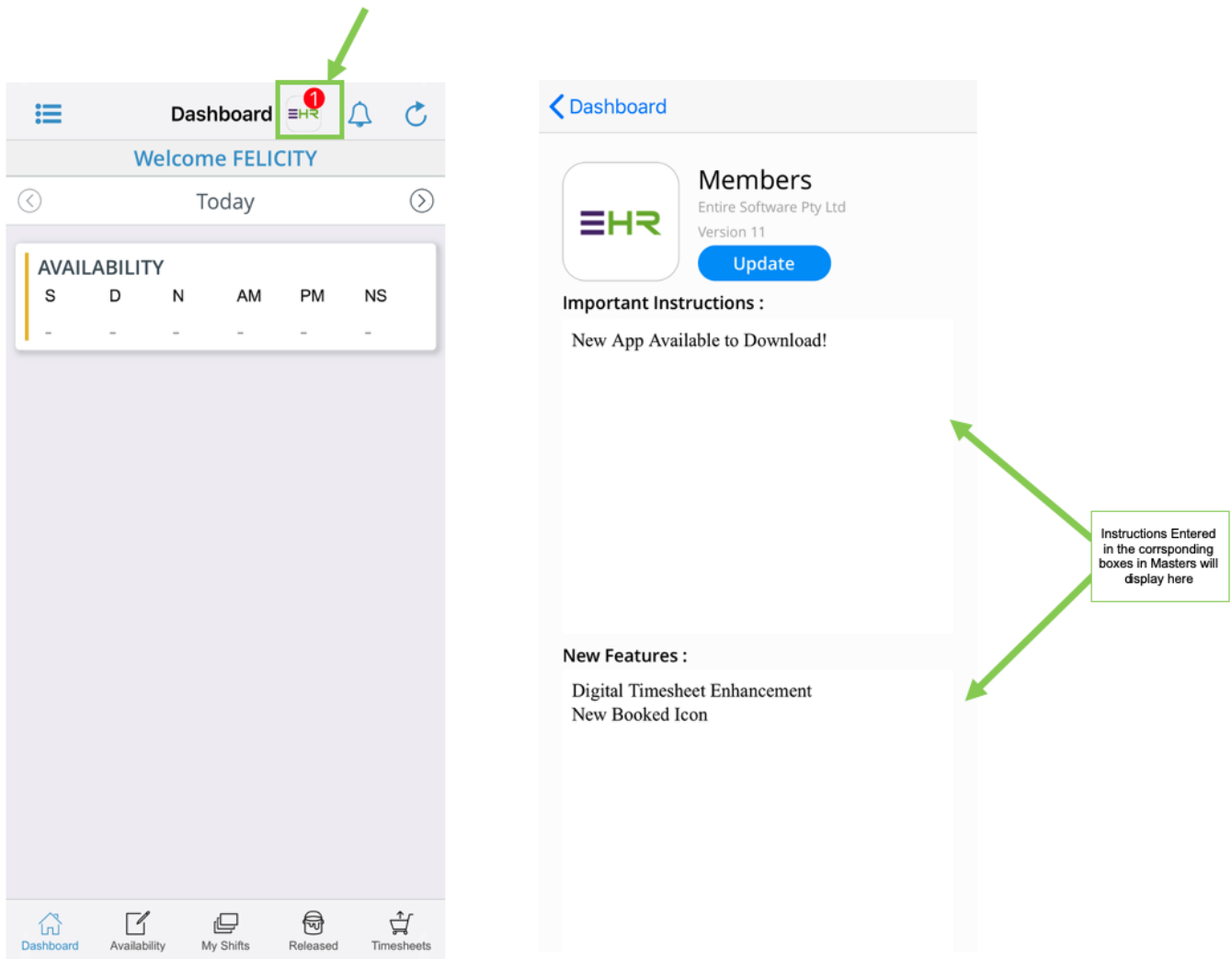
Members can be advised of future App updates via New Masters Setting – *Software Version Details*.



Changing the number in the box circled below automatically displays a prompt on the member’s app. *i.e. changing 10.1 to 11*



This will display on the members app as shown below:



Once Member selects *Update* – they will be redirected to either the App Download page or their Google Play/Apple Store (depending on where your company has your app hosted).

Member Booked Icon

When a member is assigned or allocated a booking – this is displayed as an A on under their availabilities

The screenshot shows the 'Casual Availability' screen with a calendar grid. The grid has columns for 'Shifts Day', 'S', 'D', 'N', 'AM', 'PM', and 'NS'. The rows represent dates from Tue Nov 12 to Mon Nov 25. A green arrow points to the cell for Wed Nov 20, AM, which contains the letter 'A'. Other cells contain checkmarks, red 'X's, green dots, or question marks.

Shifts Day	S	D	N	AM	PM	NS
Tue Nov 12	×			✓		
Wed Nov 13	×	●	●	✓	✓	
Thu Nov 14						
Fri Nov 15	×				✓	
Sat Nov 16	×			?	?	
Sun Nov 17	×	●		✓	✓	
Mon Nov 18	×	●		✓		✓
Tue Nov 19	×				✓	
Wed Nov 20				A	✓	
Thu Nov 21	×					
Fri Nov 22	×					
Sat Nov 23	×					
Sun Nov 24	×					
Mon Nov 25	×					

Grammar and Spelling Alterations

- **Phrase Change:** existing pop-up message was grammatically corrected.

From; "Applicant details are already exist. Please contact recruitment team for any

assistance".

To; *"Applicant details already exist. Please contact recruitment team for any assistance".*

- **Client Portal and Member App:** existing pop-up message displayed when approving timesheet was grammatically corrected.
- **Masters>Referee Settings:** Spelling of the word *reference* was rectified.
- **Member Profile>Personnel Details Page:** Spelling of the word *relationship* was rectified.
- **Professional App:** Spelling of the word *discrepancies* was rectified.
- **References Dynamic Form:** Spelling of the word *referee* has been rectified.